

YEAR BOOK 2018-19



Government of Pakistan
Planning Commission
Ministry of Planning, Development & Reform



Year Book 2018-19

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Planning Commission
Ministry of Planning, Development & Reform**
(ISO 9000-2015 Certified)



**In the Name of Allah
The Most Beneficent
The Most Merciful**

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FOREWORD

Pursuant to the Sub-rule 2 of Rule 25 of the Rules of Business 1973, and upon consequent amendment to the rule under which every Division shall, for the information of Cabinet and for general public, prepare and upload the Year Book on its website as a permanent record of Ministry of Planning, Development and Reform. The Ministry prepared and uploaded Year Book for the preceding financial year 2017-18. This Year Book contains the functions, activities and achievements of the Ministry of Planning, Development & Reform and its attached departments.

It is privilege to present the Year Book 2018-19 of the Ministry of Planning, Development & Reform. This Book highlights the major activities, achievements and progress made by Wings, Sections of the Ministry during 2018-19. The Year Book elaborates functions, organizational structure and overall overview of the Ministry. This book provides information on the working of the Ministry and its contribution to the socioeconomic development of the country.

I hope that this book will be a source of information for all stakeholders, particularly those interested in gaining an insight into the country's overall economic performance viz-a-viz the role of the Ministry. Suggestion to improve the intellectual and operational performance will be highly welcome.

I appreciate efforts of the Plan Coordination Section of this Ministry led by Dr. Hasan Muhammad Mohsin, Chief and his team in preparation of the Year Book.

Zafar Hasan
Secretary
Ministry of Planning, Development and Reform
Islamabad

REVIEW COMMITTEE

Rai Nasir Ali Khan

JCE (Macro)
Chairman

Dr. Muhammad Afzal

JCE (Ops.)
Member

Syed Tanveer Hussain Bukhari

Sr. Chief (Transport & Communication)
Member

Mr. Shahid Zia Cheema

Chief (International Trade & Finance/Employment & Research)
Member

Mr. M. Saleem Khan Khattak

Chief (Economic Appraisal)
Member

Mr. Javed Sikandar

Chief (Governance)
Member

Dr. Gul Muhammad Laghari

Chief (Science & Technology)
Member

Dr. Hasan Muhammad Mohsin

Chief (Plan Coordination)
Member / Secretary

TECHNICAL TEAM

Dr. Saleem Mohsan

Deputy Chief (Plan Coordination)

Mr. Muhammad Musaib Umair

Assistant Chief (Plan Coordination)

Mr. Saqlain Bin Arif

Computer Operator (Jawaid Azfar Computer Center)

INTRODUCTION

The Ministry of Planning, Development & Reform works as a secretariat of Planning Commission to provide support in order to fulfil the assigned task in an effective manner. The Planning Commission works as a think tank of the government with regard to socio-economic development. It coordinates economic policies, evaluates economic situation, prepare National Plans and evaluate their implementation.

The Prime Minister is the Chairman of the Planning Commission which apart from the Deputy Chairman Planning Commission and Minister for PD&R comprises twelve members including Secretary Planning Division as Member Coordination (Organization Chart is at **Annex-A**). The Ministry has Economic, Technical Wings/Sections, Administration Wing (which includes HRM Wing, Accounts & Budget Wing and Special Initiative Wing) and attached departments including Pakistan Bureau of Statistics (PBS) (Recently attached with the Ministry to support it in evidence-based policy making) (complete list is at **Annex-B**) to carry out government policies in collaboration with the respective ministries, divisions and provincial governments.

The Planning Commission is responsible to perform functions as indicated in the Schedule II of the Rules of Business 1973 under the heading of the Planning, Development and Reform Division which inter-alia include:

- Preparing the National Plan and review and evaluating its implementation
- Formulating Annual Plan and Annual Development Plan
- Monitoring and evaluating implementation of major development projects and programmes
- Stimulating preparation of sound projects in regions and sectors lacking adequate portfolio
- Continuously evaluating the economic situation and coordinate economic policies

- Organising research and analytical studies for economic decision making

The Planning Commission also discharges the following functions:

- Assisting in defining the national vision and under taking strategic planning
- Assessing the material, capital and human resources of the country and formulating proposals for augmenting such resources
- Assisting the government in providing a conducive macroeconomic and regulatory framework, improved resource mobilisation, an institutional framework and efficient public investment
- Promoting and developing role of the private sector as an engine of growth by co-opting it as a partner in the development process through institutionalised effective consultative process
- Promoting and coordinating reform and innovation in the government in partnership with the relevant ministries, divisions and organisations
- Promoting and developing social capital for development with the stakeholders (MDGs, poverty alleviation, social harmony)
- Promoting and coordinating economic and infrastructure initiatives towards developing regional economic integration
- Monitoring Pakistan's economic competitiveness and development strategies for its enhancement with the relevant ministries, divisions and organisations
- Promoting development discourse in the country towards participatory and collaborative planning and development
- Study trends and evaluate impact of globalisation and develop appropriate national responses in coordination with the relevant ministries, divisions and organisations

- Study and evaluate impact of new technologies on development and develop appropriate national responses in coordination with the relevant ministries, divisions and organisations
- Facilitating capacity building of agencies involved in development
- Any other function assigned by the Prime Minister

MAJOR INITIATIVES

SPECIAL INITIATIVE WING

Pursuant to the Federal Cabinet approval on December 27, 2018, the Task Force on Technology Driven Knowledge Economy was constituted under the Chairmanship of the Prime Minister of Pakistan. Dr. Atta-ur-Rahman was appointed as Vice Chairman. The task force consists of 26 members including government ex-officio members from Planning, Finance, S&T, IT & Telecom, Education, HEC, Industries & Production and stakeholders from private sector as well. The Task Force concentrates upon the areas of Education, Science & Technology, Information Technology and Telecommunications, Industry & Agriculture to realize the envisaged objectives of the task force i.e. promoting cross cutting edge research in academia and industry, building human capital in important fields, promoting innovation, suggesting necessary policy changes, capacity building of existing academic / technical and research institutions, and promoting technology based exports.

First meeting of the Task Force was held under the Chairmanship of the Prime Minister of Pakistan on 29th January, 2019 wherein nineteen decisions relating to the different departments/organizations were taken. One of the major decisions was to propose changes in government policies to encourage manufacture and export of high technology products, as well as to facilitate foreign investments in the high technology manufacturing sector. It was also decided that considerable allocation must be provided to the proposed projects under Knowledge Economy Initiative in the next PSDP.

A Special Initiative Wing has been created in the Ministry of Planning, Development & Reform headed by Joint Secretary to meet the objectives of the task force and make necessary recommendations.

Major activities

During 2018-19 the Special Initiatives Wing had undertaken following major activities:

- Several meetings with different Ministries, departments/ organizations were held with regard to the conceiving of projects, while selecting a project proposal, emphasis has been placed on building knowledge economy on the world technology map. In this regard, four Working Groups level meetings were held in the Ministry to discuss the PC-Is of the proposed projects
- 27 number of new projects in the field of information technology, science and technology, education, industry and agriculture have been initiated to give desired direction to the economy. Blended learning, Artificial Intelligence, biotechnology, nanotechnology and other emerging technologies have been given special attention under selected projects
- Follow-up with relevant Ministries/ Divisions/ agencies to implement the decisions taken in 1st meeting of the Task Force
- Use of technology to increase tax revenue through linking of NADRA with other national and provincial data bases, initially taken up by the task force in its first meeting is another success
- Concept Note of Pak University of Engineering and Emerging Technologies (with five centre of excellence) to provide a platform for research and innovation leading to industrial development has been prepared

Work in Progress

The Task Force has started working with the help and support of relevant Departments on changes in government policies to encourage manufacturing and exports of high technology products and to facilitate foreign investments. Initially, relevant existing policies shall be reviewed and discussed. Later on, changes will be proposed in consultation with experts and Working Groups under the chairmanship of the Task Force.

Economic Sections

PERFORMANCE OF THE ECONOMY

The economic growth decelerated from 5.5 percent in 2017-18 to 3.3 percent in 2018-19 due to highest ever macroeconomic imbalances and resultant adjustments to regain macroeconomic stability. Four important commodity producing sectors, crops, mining, manufacturing and construction witnessed negative growth. Agriculture faced long dry spell during the last almost two years which severely affected output of the crop sector. Agriculture registered a growth of 0.8 percent, considerably below its target. Major Kharif crops of cotton, rice and sugarcane registered a decline in production whereas wheat crop also barely registered positive growth.

Industrial sector registered a growth of 1.4 percent during 2018-19 as against the target of 7.6 percent. The growth stayed muted with manufacturing, construction and mining and quarrying showing a decline in growth with only electricity and gas distribution posted 40.5 percent growth. Large scale manufacturing (LSM) registered a decline of 2.9 percent. Services sector was affected by the decline in commodity producing sectors and registered growth of 4.7 percent. General government services and other private sector services contributed to growth of services by surpassing the targets and registering growth of 7.9 percent and 7 percent respectively.

The investment-to-GDP ratio declined from 16.7 percent in 2017-18 to 15.4 percent in 2018-19. Both domestic and foreign direct investment (FDI) contributed to this downslide. The downward sliding investment has detrimental effects on future productive capacity of the economy and growth prospects. Public sector investment declined to 4 percent of GDP from 4.8 percent last year, while private sector investment declined from 10.3 percent of GDP in 2017-18 to 9.8 percent in 2018-19. National savings have slightly adjusted upward to 10.8 percent of GDP in 2018-19 from 10.4 percent in 2017-18. Pakistan's reliance on foreign savings has decreased as investment has fallen to converge towards lower savings level.

Despite numerous challenges on external and domestic front, GDP is expected to grow at 4.0 percent during 2019-20 with contributions from Agriculture (3.5 percent), Industry (2.3 percent) and Services (4.8

percent) sectors. The growth targets are subject to risks of extreme weather fluctuations, interruption in envisaged reforms and non-aligned monetary and fiscal policies. However, the targets are attainable with revived agriculture sector, growth in industrial sector, pick up in private sector credit and expected completion and spill over effects of projects under CPEC.

Macroeconomic Section closely monitored macroeconomic indicators during 2018-19 in order to assess macroeconomic performance of the country and assist policy decisions. The section gave a comprehensive review of the year 2018-19 in chapter 'Growth Investment and Savings' and provided outlook for the coming year for Annual Plan 2019-20. It carried out sectoral analysis (agriculture, industry, services) of economy and developed Macroeconomic Framework that projected growth targets for next year, central to the annual and five-year plans.

The Section extensively worked on the 12th Five-Year Plan (2018-23) and carried out consultations with eminent experts to fine tune the growth projections. Country wide consultations with the provinces were a crucial part of this exercise, so as to involve all stakeholders in firming up the 12th Plan. The section also prepared working paper for Annual Plan Coordination Committee (APCC) and summary for National Economic Council (NEC) whereby the Macroeconomic Framework was duly approved by the NEC.

The Section prepared weekly position of macroeconomic indicators along with monthly review and outlook report of the economy. It also provided replies to National Assembly/Senate Questions pertaining to growth, development and Vision 2025 and frequently provided views/comments/reviews to other ministries/divisions and international organizations (World Bank, IMF, Asian Development Bank etc.) on macroeconomic issues. It prepared bimonthly working paper for Fiscal and Monetary Policies Coordination Board on issues relating to Growth, Investment & Savings.

The Section coordinated strategic review of national policies as directed by NEC. Seven policies were reviewed in the first round whereas National Textile Policy, Strategic Trade Policy Framework and National Education Policy were selected for review in the second round).

MONEY, PRICES AND FISCAL POLICY

Money, Prices and Fiscal Policy (MP&FP) Section broadly deals with matters relating to four areas of macroeconomic management, i.e., Monetary Developments, Price Situation / Inflation, Fiscal Developments, and Capital Market Developments.

Major activities

The Section performed following major activities during 2018-19:

- Prepared monthly reports on review of inflation, monetary developments and capital market developments
- Prepared quarterly reports on review of consolidated fiscal developments
- Prepared chapters on 'Fiscal, Monetary and Capital Market Developments' for Annual Plan 2019-20
- Convened meetings of consultative group on "Fiscal, Monetary and Capital Market Development" for preparation of 12th Five Year Plan and consequently finalized the Plan's chapter
- Prepared working papers on relevant agenda items for meetings of Monetary and Fiscal Policies Coordination Board
- Prepared material for Year Book 2017-18 of the Ministry
- Prepared briefs on summaries for Council of Common Interests (CCI), Federal Cabinet and Economic Coordination Committee (ECC) of the Cabinet
- Organised a seminar on "Public Debt-Issues, Challenges and Way Forward", held on 11th July 2018 in the ministry

Sectoral Overview

Fiscal Developments

During 2018-19, total revenue stood at Rs.4,900.7 billion, which is 6.3 percent lower than total revenue of Rs.5,228.0 billion during 2017-18. Tax revenue stood at Rs.4,473.4 billion, recording a growth of 0.1 percent over 2017-18. The FBR's tax collection stood at Rs.3,829.5 billion with a decline of 0.4 percent. Non-tax revenue (Rs.427.3 billion) posted a decline of 43.8 percent.

Total expenditure during the year under review stood at Rs.8,345.6 billion, registering a growth of 11.4 percent. Current expenditure grew by 21.3 percent whereas development expenditure fell by 25.6 percent due to a decline of 30.8 percent in expenditure through Public Sector Development Programme (PSDP). Non-PSDP or other development expenditure grew by 33.2 percent.

Fiscal deficit was recorded at Rs.3,444.9 billion (8.9 percent of GDP) during 2018-19 as compared to Rs.2,260.4 billion (6.5 percent of GDP) during 2017-18.

Monetary Developments

Broad money (M2) expanded by Rs.1,801.3 billion (11.26 percent) during 2018-19 as against its expansion of Rs.1,416.3 billion (9.71 percent) during 2017-18. Net Foreign Assets (NFA) of the banking system contracted by Rs.1,298.7 billion in 2018-19 as against their contraction of Rs.810.5 billion in 2017-18. Net Domestic Assets (NDA) of the banking system increased by Rs.3,100.0 billion as compared to their expansion of Rs.2,226.8 billion in 2017-18. The expansion of NDA was due to government borrowing for budgetary support from SBP and credit flows to private sector and PSEs.

Inflation

Average CPI inflation stood at 7.3 percent during 2018-19 as compared to 3.9 percent during 2017-18. Average SPI inflation (for all income groups combined) was registered at 7.8 percent during 2018-19 as

compared to 1.6 percent during 2017-18. Average WPI inflation was registered at 12 percent during 2018-19 as compared to 3.5 percent during 2017-18.

Stock Market

The Pakistan Stock Exchange recorded an overall downward trend during 2018-19. KSE-100 Index witnessed a gradual declining trend till end of November 2018, a low dip occurring in December 2018 but was accompanied with a speedy recovery in January 2019. However, the momentum became slow again and a declining trend was observed in KSE-100 Index till the end June, 2019. Market capitalization stood at Rs.6.887 trillion (17.9 percent of GDP) at the end of June 2019, 20.5 percent lower than its value of Rs.8.665 trillion (25 percent of GDP) at the end of June, 2018.

LABOUR, EMPLOYMENT AND SKILL DEVELOPMENT

The main functions of Employment & Research Section are to keep track record of performance against labour, employment and skill development parameters, coordination and follow-up with different organizations regarding employment issues and offering comments/ views on policy issues relating to Employment and Human Resource Development. Likewise, coordination and follow-up with ILO, Ministry of Overseas Pakistanis & Human Resource Development, coordination with PBS and attending meetings pertaining to Labour Force Survey and others in context with employment / skills / export of manpower issues. The Section is mandated with coordination/ preparation/ execution of Research Programme and Evaluation of Research Papers/ Reports / Research Studies and dissemination of findings of research studies for Research Programme.

Sectoral Overview

Labor Force Participation and Employment

As per latest Labour Force Survey (LFS) 2017-18, total civilian labour force is 65.50 million, out of these 65.50 million 61.71 million (94.21 percent) are employed person and remaining 3.79 million (5.79 percent) are unemployed persons. The unemployment rate of 5.94 percent in 2014-15 has decreased to 5.79 percent in 2017-18. However, male unemployment rate has increased from 4.98 percent (2014-15) to 5.07 percent (2017-18), whereas, female unemployment rate has decreased from 8.97 percent to 8.27 percent during the reference period. As per LFS 2017-18, overall participation rate (crude) is 31.70 percent (male 48.32 percent and female 14.52 percent) whereas overall participation rate (refined) is 44.28 percent (male 67.99 percent and female 20.14 percent). The overall unemployment as per LFS 2017-18 is 5.79 percent, which is higher in female (8.27) as compared to male (5.07 percent). Moreover, youth unemployment rate is quite high as compared to the average unemployment rate.

Youth Employment

As per LFS 2017-18, Youth population (age 15-24) is estimated at 40.12 million and youth workforce is 16.57 million, out of which 14.73 million are employed and 1.84 million are unemployed. Youth unemployment rate has increased from 10.35 percent (2013-14) to 11.10 percent (2017-18). In order to harness the demographic dividend of youth bulge, government has undertaken various skill development initiatives. Under Prime Minister's Youth Skill Development Programme (Phase-I, II and III) almost 147,000 unemployed youth were trained in different demand-oriented trades. In addition, Prime Minister's Youth Training Scheme (National Internship Programme) targeted on job internship of 81,500 unemployed educated youth in public and private organizations.

Women Employment

Pakistan's Gender Inequality Index (GII) ranking stood at 133 out of 160 countries in the 2017. Even when women have jobs, they face sectoral or occupational segregation. The LFS 2017-18, indicates that major portion of women are engaged in agriculture (67 percent), followed by manufacturing (16 percent) and community and personal services (14 percent). In case of occupational groups, women are mostly working as skilled agricultural workers (55 percent), elementary/unskilled workers (18 percent), craft & related trade workers (14 percent) and professionals & technicians (10 percent).

Employment by Sector

Keeping in view the sectoral contribution, it has been observed that the share of agriculture-related employment has declined from more than 44.96 percent in 2009-10 to 38.49 percent in 2017-18 which shows almost 7 percent points decline in agriculture related employment during last eight years. Whereas, in services sector, employment share increased about 1 percent, while in manufacturing sector it increased about 3 percent during the reported period. Due to increasing share of the services and manufacturing sectors and declining share of agriculture in employment, the labour market of Pakistan is experiencing structural changes in its composition.

Public Sector Development Programme (PSDP)

PSDP is the driver of economy growth besides ensuring employment generation. Transport, Communication and Energy Sectors have been given highest priority in PSDP 2018-19; which are labour intensive sectors. Skill development is one of the priority areas of the government to promote the competency and quality-based training to unemployed educated youth.

Employment Generation in CPEC Programme

Apart from focusing on energy, infrastructure and Gwadar projects, nine Special Economic Zones (SEZs) are being established under CPEC portfolio, which will create tremendous job opportunities and technological transformation. Moreover, under CPEC a Technical and Vocational Institute at an estimated cost of Rs.912.33 million is being established at Gwadar, wherein priority will be given to align technical institutions and training with CPEC related trades and demand of SEZs. The early harvest projects under CPEC have created more than 75,000 direct jobs and 200,000 allied jobs for Pakistanis while the projects under CPEC are poised to create more than 700,000 Employment opportunities in the country.

Major activities

- Prepared a chapter on Labour, Employment and Skill Development for Annual Plan 2018-19
- Prepared a chapter on Labour, Employment and Skill Development for 12th Five Year Plan (2018-23)
- Prepared material for Economic Survey 2018-19
- Prepared material for the Year Book 2017-18
- Prepared material for the monthly Newsletters
- Coordination with PBS and attended meetings pertaining to Labour Force Survey

- Coordinated with different organizations regarding employment issues and follow-up with ILO, Ministry of Overseas Pakistanis & Human Resource Development, NAVTTC and others in context with employment/skills/export of manpower issues
- Coordinated with JACC on its new system of digitized PC-Is from employment point of view
- Being member of CDWP, Chief (E&R) offered comments and attended all the meetings of CDWP
- Submitted Rebuttals / Clarifications on employment position
- Examined PC-I's in general and specifically from employment point of view and furnished comments
- Carried out the estimation of labour force supply, demand and future manpower requirements in annual/ five-year plans
- Prepared briefs, summaries, reports and country papers in respect of employment and Human Resource Development
- Compiled data related to employment from different organizations, compiled and analysed
- Prepared replies to the National Assembly/ Senate Business Questions
- Attended Assembly Sessions, as and when requested by the Council Section
- Prepared comments/views on policy issues relating to employment and Human Resource Development
- Revived the Research Programme of the Ministry through a project titled "Research/ Feasibility Studies and Workshops". Budgetary allocation during 2018-19 for the project titled "Research/ Feasibility Studies and Workshops" was Rs.89.122 million

- Three days training on “Key Concepts of Labour Force and Employment” was organized
- Collaboration with ILO, from 1st-3rd August, 2018 at PPMI Building, Islamabad for the capacity building of the officers of Ministry
- Other duties assigned by JCE (Macro)

INTERNATIONAL TRADE & FINANCE

The Section analyse economic data on External Sector performance for preparation of Balance of Payments. Comprehensive research-based analysis of policy questions, proposals and various programmes concerning international trade to draw sound conclusions for informed-decision making. The Section prepares briefs regarding Bilateral, Regional and Multilateral Economic cooperation. The Section deal with matters relating to regional economic cooperation organizations such as; ECO, SAARC, ASEAN, APEC and CAREC. Moreover, issues / activities relating to Bilateral / Multilateral economic co-operations and Joint Ministerial / Economic Commission with organizations like; World Bank, IMF, Organization of Islamic Countries, Asian Development Bank and U.N. Planning Commission is Focal Point for Regional Planning Council (RPC) of the ECO. In order to have close coordination with Foreign Office, Pakistan Mission in Tehran and concerned line Ministries pursue various programme /events. Matters relating to WTO including issues of Aid for Trade, Trade Facilitation, Trade Policy Review.

Sectoral Overview

Exports

Exports witnessed a decline of 2.2% and stood at US\$ 24,224 million during 2018-19 compared to US\$ 24,768 million in 2017-18. Exports declined due to slowdown in economic activities at certain export destinations which has affected demand side of exports whereas decline in large scale manufacturing (LSM) and important crops e.g. cotton production has affected the supply side.

Imports

Imports declined from US\$ 56,592 million in 2017-18 to US\$ 52,388 million during 2018-19, thus showing a decrease of 7.4%. The import bill of food, machinery, textile, transport and metal groups declined while petroleum, Agri. & other chemical groups witnessed rise. The imports recorded decline because of completion of CPEC early harvest

projects, depreciation of rupee, imposition of regulatory duties and low spending of Public Sector Development Programme (PSDP).

Trade Balance

The trade deficit during 2018-19 narrowed down by 11.5% and stood around US\$ 28,164 million as compared to US\$ 31,824 million in 2017-18. This was mainly driven by decline in imports. Exports witnessed decline otherwise the decline in trade deficit could have been more pronounced.

Workers' Remittances

Over the years, workers' remittances have remained mainstay of our external sector. During 2018-19, workers' remittances increased and recorded at US\$ 21,846 million, showing considerable growth of 9.7 percent.

Current Account Balance

The current account deficit witnessed significant contraction of 32.1% during 2018-19 and stood at US\$ 13,508 million compared to US\$ 19,897 million in 2017-18. Decline in deficit of trade in goods and services and higher inflows in workers' remittances have resulted into decline in current account deficit.

Capital and Financial Accounts

Under the capital and financial account, inflows of US\$ 253 million and US\$ 11,989 million were received respectively during 2018-19 against US\$ 376 million and US\$ 14,300 million recorded in the corresponding fiscal year.

Foreign Direct Investment (FDI)

FDI is an important source of non-debt creating foreign inflows. Net Foreign Direct Investment fell by 52.1% and stood at US\$ 1,659 million during 2018-19 as compared to US\$ 3,461 million in the last fiscal year.

Foreign Economic Assistance

The foreign economic assistance disbursement during 2018-19 are recorded at US\$ 7,859 million from bilateral, multilateral and other agencies compared to disbursement of US\$ 8,507 million in 2017-18.

Foreign Exchange Reserves and Exchange Rate

Higher current deficit as compared to lesser inflows under Financial/Capital account have resulted into depletion worth US\$ 1,552 million in SBP's liquid foreign exchange reserves during 2018-19.

Although current account deficit has significantly declined during 2018-19 but for sustainability of balance of payments there is a strong need of enhancement in exports and self-reliance both for trade in goods and services along with exploring new avenues for manpower emigration for further increase in workers' remittances and to attract FDI in export-oriented sectors.

Major activities

- Worked out detailed analysis and reviews of exports, imports, remittances and foreign exchange reserves on monthly, quarterly, biannual and annual basis
- Prepared briefs/presentations/talking points for high ups on external sector
- The Section successfully coordinated 29th ECO Regional Planning Council (RPC) Meeting held in Tehran, Iran on 17-20 December 2018. In this regard, various activities were performed:
 - Coordinated the preparatory work of 29th RPC with ECO Secretariat, permanent Mission at Tehran and line Ministries/Divisions/Agencies
 - Coordinated and arranged preparatory meetings with line Ministries/Divisions/Agencies

- Coordinated and organized the visit of Secretary General, ECO to Pakistan and arranged his lecture in the Ministry on March 15, 2019
- Coordinated and organized meeting of the IMF delegation
- Coordinated and organized meeting of Deputy Prime Minister, Uzbekistan with the Honourable Minister for PD&R
- Carried out consultations on external sector with dealing Ministries/Divisions/Agencies like Ministry of Commerce & Textile, Finance Division, Board of Investment, Economic Affairs Division, Ministry of Human Resource and Overseas Pakistanis and State Bank of Pakistan
- Prepared estimates of various core components of BoP for fiscal year 2018-19 and forecasts for 2019-20 based on input received from external sector agencies
- Prepared working paper material on balance of payments for Agenda Item – I of Annual Plan Coordination Committee (APCC) and National Economic Council 2019-20 meetings
- Prepared Chapter on Balance of Payments for Annual Plan 2019-20
- Coordinated with stakeholders in order to seek input on draft Chapter on Balance of Payments for 12th Five Year Plan (2018-23). Organized meeting of the working group and amended chapter in the light of input received from the members of the working group, relevant stakeholders and latest available data
- Prepared various briefs/position papers on bilateral/multilateral issues/JMCs including material for Pakistan delegations attending meetings of UN-ESCAP, ADB, ECO, EU, SAARC, World Bank, IMF, China-Pak Economic Corridor and WTO
- Participated in various inter-ministerial meetings on bilateral/multilateral / regional matters

- Offered input/advice to Sections of Ministry and the line Ministries/ Divisions / Agencies on matters relating to international trade and finance
- Coordinated work and arranged meeting of Prime Minister's Task Force on Technology Driven Knowledge Economy

POVERTY ALLEVIATION AND SDGs

Core functions of Poverty Alleviation and SDGs Section is to assess the impact of macroeconomic policies, spending in living standards, income distribution and international / regional obligations regarding these issues.

The 2030 Agenda for Sustainable Development is centered on eliminating extreme poverty and “leaving no one behind”. Poverty in Pakistan is measured by using Cost of Basic Need (CBN) and Multidimensional Poverty Index (MPI) approaches. In the low growth scenario, with rising inflation and cost of borrowing along with lower public investment, the poor and vulnerable segments need special attention in order to safeguard them against these shocks. Pakistan’s political leadership has set poverty alleviation as its prime agenda and has expressed its resolve for poverty eradication. Special emphasis has been laid on ‘establishing a special mechanism to supplement existing poverty alleviation efforts in the poorest districts across all provinces of Pakistan’. Through Pakistan’s multi-sectoral poverty reduction strategy and targeted interventions, progress has been made despite persistent challenges. The national poverty alleviation programme “*Ehsaas*” - (compassion) was launched in 2019 to expand social protection, safety nets and to support human capital development throughout the country.

Major activities

In July 2018, the Section, along with the World Bank, hosted training on Inequality under the third phase of the series of Trainings on Poverty and Inequality. Internationally renowned Professor Giovanni Vecchi was the main resource person/trainer. Important feature of the training was compilation of Poverty & Inequality Profile for Pakistan having decomposition of poverty and inequality by rural urban, by province and by gender, growth incidence curves, over the time change of poverty and inequality, graphic and tabular expression of the information regarding various determinants of poverty were compiled.

National Workshop on Sustainable Development Goals (SDGs) Baseline & Target Setting

A multi-stakeholder conference was held on the 2nd of August 2018 with the objective to set baselines and targets for achievement of SDGs and take feedback from the provinces as well.

Voluntary National Review

Voluntary National Reviews (VNRs) on the SDGs serve as a basis for regular reviews done by the United Nations High-Level Political Forum under the auspices of Economic and Social Council (ECOSOC) – a central platform for reflection, debate, and innovative thinking on sustainable development.

The Ministry's request to present Pakistan's first VNR approved in May 2018, in coordination with Ministry of Foreign Affairs (MoFA). The Ministry prepared a progress framework on the objective and scope, proposed methodology and stakeholders' engagement plan. National consultation on the framework was held on 24th October, 2018 engaging various stakeholders.

The report on key findings was compiled by the Ministry in June, 2018 to narrate Pakistan's overall level of preparedness on the SDGs 2030 Agenda. The report highlighted the institutional mechanism, policy interventions and legislation adopted for implementation of SDGs.

Social Sector Seminar Series

SDGs Section held various lectures under the Social Sector Seminar Series. During 2018-19, the social sector seminar series conducted various lectures. The participants of these social sector seminars mainly comprised of researchers, officers from different ministries and experts from various organizations. Topics and Speakers of these lectures were:

- "Balance of Payments – Debt, Deficit and IMF Programme", by Mr. Atif Mian, a renowned economist

- “The Wealth of Pakistan: How to get Eight Percent Sustainable Growth”, by Dr. Nadeem-ul-Haque
- “The Welfare Impact of Electricity Subsidy Reforms”, by Dr. Verda Salman
- “The Great Invention: The Story of GDP and the Making and Unmaking of the Modern World”, by Mr. Ehsan Masood, a Science journalist, broadcaster and a writer
- “The Dynamic Analysis of MDGs Achievement and relevance of Targets set in SDGs” by Dr. Saeeda Batool, Assistant Professor NUST
- “Graduating the ultra-poor: A framework” by Dr. Nasir Mehmood, Assistant Professor, PIDE

Policy Dialogue on Migration and Development: Engagement of Pakistani Diasporas for achieving SDGs

International Organization for Migration along with SDGs Section organized a policy dialogue on migration and development on 23rd April, 2019. A presentation on the subject was delivered by IOM Regional Thematic Specialist Ms. Lara Marie White.

National Workshop on Data, Evidence and Analytics (DEA) for SDGs

A workshop was held in collaboration with UNICEF and HEC on data, evidence and analytics for SDGs. The purpose of this consultation was primarily to provide a common forum to relevant stakeholders at federal and provincial levels to deliberate on improving data ecosystem in Pakistan specially to draw a roadmap to meet SDGs data reporting requirements.

Work in progress

The beta version of the SDGs online dashboard portal titled “SDGs Pulse” has been developed and is in the testing phase. The server for

the dashboard is undergoing up-gradation. It is likely to be launched in the first quarter of 2019-20.

A training on Small Area Estimation with the assistance of World Bank is planned and would likely be held in the beginning of 2019-20.

PUBLIC INVESTMENT PROGRAMMING

The Public Investment Programming (PIP) Section deals with the preparation of Public Sector Development Programme (PSDP); allocation of PSDP funds and its releases on quarterly basis against the annual budgeted PSDP funds and the foreign aid financing for the development programme or foreign assistance provided by various donors for development projects/programmes.

Public Sector Development Programme

Sectoral Overview

One of the main functions of Ministry of Planning, Development & Reform under Schedule-II of the Rules of Business 1973, is to devise the Public Sector Development Programme (PSDP) and monitor the pace of implementation of development programmes and projects so as to achieve socio-economic growth for ensuring equitable development in the country. PSDP funded projects aim to provide the basic infrastructure necessary for economic development in the country and to create employment and alleviate poverty etc.

The original PSDP 2018-19 was approved by the Parliament at Rs.800 billion in April, 2018. The PSDP was reviewed keeping in view fiscal constraints and economic situation. Accordingly, PSDP 2018-19 was rationalized in September, 2018 by bringing it down to Rs.675 billion including foreign aid component of Rs.144 billion. As a matter of policy, the government elected to focus on the speedy conclusion of the on-going schemes, rather than adding new schemes.

Major activities

PSDP 2018-19 was aligned with the development objectives set under the 12th Five Year Plan (2018-23). The plan provides a road map for inclusive, equitable and sustainable growth. The sectoral allocations under the PSDP were set to support Plan objectives i.e. modernizing infrastructure, institutional reforms in the public sector, value addition in commodity producing sectors, exports promotion, water and food

security, private sector led growth, promoting entrepreneurship and balanced regional growth.

The following policy guidelines were followed while rationalizing PSDP 2018-19:

- All un-approved projects were deleted. This reduced allocations by Rs.55 billion and the throw-forward by Rs.1,887 billion
- Non-starter approved projects with zero expenditure were thoroughly reviewed and only important projects were budgeted– 48 projects were deleted, Rs.15.810 billion saved
- The allocation of projects with expenditure up to 20% were adjusted
- Projects with expenditure over 20% were fully protected

Sector-wise allocations vis-à-vis releases of the federal PSDP 2018-19 are given below:

Sector-Wise Allocation - Federal PSDP 2018-19

Sector		(Rs. Billion)	
		Allocation	Releases
A.	Infrastructure	411	438
i.	Energy	73	65
ii.	Transport & Communications	251	295
iii.	Water	64	59
iv.	Physical Planning & Housing	23	19
B.	Social	89	70
i.	Health & Population	20	10
ii.	Education including HEC	38	33
iii.	Climate Change	1	2
iv.	SDGs Achievement Programme	24	24
v.	Others	6	1
C.	Special Areas (AJK, GB)	40	38
D.	Merged Districts of Khyber Pakhtunkhwa	24	25
E.	Science & I.T.	8	24
F.	Production Sectors	3	2
i.	Food & Agriculture	1	1

Sector		Allocation	Releases
ii.	Industries	2	1
G.	ERRA and Others	12	12
	Sub-Total (A-G)	587	609
H.	Programmes Managed by Finance Division	88	68
i.	Relief & Rehabilitation of IDPs & Security Enhancement	67	57
ii.	Prime Minister's Youth Skill Dev. Initiative	7	1
iv.	Gas Infrastructure Development Cess	4	-
v.	Merged Areas 10 Years Development Plan	10	10
	Total (A-H)	675	677

The overall release / disbursement against revised PSDP 2018-19 i.e. Rs.675 billion was recorded at Rs.677 billion (Rupee component: Rs.431 billion; Foreign Aid: Rs.246 billion).

Salient Features of PSDP 2018-19

- CPEC projects were fully protected being a priority area for the government
- Water sector being the top priority, funding for dams, canals and irrigation system were protected including Basha and Mohmand Dams. Water sector allocation was Rs.64 billion
- Allocations for strategically important regions such as Azad Jammu and Kashmir, Gilgit Baltistan and erstwhile FATA were kept in-tact. FATA Rs.24.5 billion, GB Rs.15 billion and AJ&K Rs.22 billion
- In addition, Rs.10 billion were earmarked for erstwhile FATA regions under its ten years' development plan as per utilizing capacity
- To raise health and education facilities for the common man, the funds allocated for on-going works of these sectors were protected
- Rs.675 billion allocation for 2018-19 was more than actual utilization of Rs.661 billion in 2017-18

- Despite the reduction in PSDP, the sectoral priorities were maintained

Ministry of Planning, Development and Reform undertook two quarterly reviews of projects financed through PSDP 2018-19 with a view to assess physical and financial progress and adjust allocations so that un-utilized funds are diverted from slow moving to fast moving important projects with a view to complete those projects on scheduled time. Moreover, the Ministry allowed re-appropriation of Rs.47.386 billion for 130 projects within the revised size of PSDP 2018-19. The Ministries / Divisions were asked to submit PC-Is of unapproved budgeted projects so that allocated funds could be utilized. Due to these measures, more than 95 projects having total estimated cost of Rs.40 billion were completed / substantially completed during 2018-19.

PUBLIC INVESTMENT AUTHORIZATION

The PIA Section is the main gateway for development projects in Planning Commission (PC) and provides secretariat services for the Central Development Working Party (CDWP) meetings and coordinates with the Cabinet Division for holding meetings of the Executive Committee of the National Economic Council (ECNEC). The Section receive PC-Is and PC-IIs of development schemes in the Planning Commission for processing through the CDWP/ECNEC and circulate these schemes to the concerned technical sections of PC as well as to all members of the CDWP for appraisal before approval from the forum. Coordination with all members for CDWP meetings, circulation of minutes / decisions of the CDWP, follow-up for submission of summaries to the Cabinet Division for the ECNEC are carried out by the Section. Follow-up of the CDWP and ECNEC decisions and issuance of authorization letters of the approved projects is the responsibility of this Section.

The Section looks after policy and procedural matters pertaining to processing of development projects, sanctioning powers of various development fora and to render advices to the ministries, divisions and provincial governments for development procedures.

Major activities

Following two annual documents are compiled on annual basis for consideration of the National Economic Council (NEC) Chaired by the Prime Minister:

Schemes approved by the ECNEC and CDWP

During the period from 1st April, 2018 to 31st March, 2019, 9 meetings of CDWP were held wherein 138 projects were considered. Out of which 63 projects were approved and 30 projects being in the competency of ECNEC were recommended for consideration / approval. The estimated cost of the approved projects was Rs.58,770.208 million which was rationalized to Rs.44,349.398 million.

During the period, 7 meetings of the ECNEC were held which considered 38 projects and approved 32 projects with the total financial outlay of Rs.2,537,375.42 million against submitted cost of Rs.2,596,993.77 million. The sector-wise break-up of projects approved by the CDWP and ECNEC is given as under:

**Sector-wise Break-up of Total Cost of Schemes
Approved by CDWP & ECNEC**

(Rs. million)

Sr. No.	Sector	Schemes approved by CDWP			Schemes approved by ECNEC		
		No(s)	Estimated Cost	Approved Cost	No(s)	Estimated Cost	Approved Cost
1	Agriculture & Food	05	5,047.984	4,921.022	01	3,832.64	4,160.060
2	Culture Sport & Tourism	01	123.713	123.713	-	-	-
3	Devolution & Area Dev.	01	550.000	520.141	-	-	-
4	Education	07	12,949.230	4,458.338	01	2,996.72	4,058.16
5	Energy	04	4,455.905	4,316.645	08	820,305.32	944,771.56
6	Environment	01	1,848.650	1,848.650	-	-	-
7	Governance	02	1,457.271	1,457.271	01	6,420.00	4,711.98
8	Health	11	5,424.071	5,405.605	03	268,429.73	268,275.53
9	Higher Education	06	6,171.266	5,336.089	01	20,904.84	22,214.58
10	Information Technology	01	196.728	196.728	02	44,519.36	47,026.64
11	Industries & Commerce	-	-	-	-	-	-
12	Mass Media	03	2,975.165	2,910.879	-	-	-
13	Manpower	01	1,801.00	1,801.00	-	-	-
14	Physical Planning & Housing	08	7,704.036	2,246.537	02	8,590.90	8,591.20
15	Science & Technology	04	3,265.731	3,140.664	-	-	-
16	Transport & Communications	03	1,132.741	1,105.304	08	257,836.49	244,795.93

Sr. No.	Sector	Schemes approved by CDWP			Schemes approved by ECNEC		
		No(s)	Estimated Cost	Approved Cost	No(s)	Estimated Cost	Approved Cost
17	Water Resources	05	4,666.709	4,558.831	05	1,163,157.77	988,769.77
Total		63*	58,770.208	44,349.398	32**	2,596,993.77	2,537,375.42

* Includes new as well as revised projects.

**All ECNEC projects were approved at the recommendation of CDWP.

The Concept Clearance Committee considered 36 concept clearance proposals and approved 22. The proposals were received from different sponsoring agencies including Federal as well as Provincial Governments seeking foreign assistance through Economic Affairs Division to engage the development partners for project financing.

ECONOMIC APPRAISAL

Ministry of Planning, Development & Reform, as per the Rules of Business 1973, is responsible for the development of appropriate cost and physical standards and effective technical and economic appraisal of projects. The technical appraisal is undertaken by the concerned Technical Sections which covers engineering, commercial, organizational, environmental and managerial aspects whereas the financial and economic analyses (cost benefit analysis) of the projects are carried out by the Economic Appraisal Section. The appraisal of the development projects facilitates informed decision-making in selection/ approval of viable projects for socio-economic development of the country.

Major activities

During 2018-19, Cost-Benefit Analyses of around 250 development projects in various sectors of the economy were undertaken and requisite input was provided/ considered in the relevant forum such as the Central Development Working Party (CDWP) and Executive Committee of the National Economic Council (ECNEC). In addition, projects pertaining to AJ&K Departmental Development Working Party (DDWP) and erstwhile FATA Development Working Party (DWP) were also examined and requisite input provided in the relevant forums. The Section participated as a member in 11 CDWP meetings and 130 pre/post CDWP meetings in 2018-19. A presentation on the methods/model used for economic and financial analysis of development projects was given to the ECNEC.

PLAN COORDINATION

Plan Coordination Section coordinates for the preparation of medium to long term development plans i.e. Annual and Five-Year Plans. The Section coordinates for material for Year Book of the Ministry. The Section coordinates for material on APCC, NEC meetings, Budget Speech, Economic Survey of Pakistan, CCI, ECC, CCOI etc. In addition, periodic performance reports (annual/ quarterly basis) of the Ministry are prepared and furnished.

Major activities

During 2018-19, the Section performed following major activities:

Annual Plan Coordination Committee (APCC)

To finalize the proposed Annual Plan 2019-20, and PSDP 2019-20 along with the progress review of the PSDP 2018-19, the Annual Plan Coordination Committee (APCC) meeting was arranged by the Section on 29th May, 2019. The meeting was chaired by Minister for Planning, Development and Reform Minister Khusro Bakhtyar, and attended by provincial Finance and Planning Ministers, federal secretaries, provincial representatives and heads of different Public Sector Enterprises (PSEs), like NHA, PAEC, SUPARCO, PNRA, HEC, NHA and WAPDA. The allocations made to complete development agenda of Ministries was brought under discussion.

National Economic Council (NEC)

The Section circulated agenda of the NEC meeting. Summaries on the agenda items were also forwarded to the Cabinet Division for further approval by the NEC.

Formulation of Annual Plan 2019-20

The Economic and Technical Sections of the Ministry prepared and processed their respective chapters on economic and technical issues to include in Annual Plan 2019-20 for further approval of the National Economic Council (NEC) in its meeting held on 29th May, 2019. In this

regard, the Section collected all the relevant material from Sections and Wings concerned, and consolidated draft was prepared. After its approval by the NEC, the Annual Plan 2019-20 was got published and circulated to all federal ministries, divisions, provincial governments, Embassies of Pakistan, leading academic institutions, policy-making and implementing organizations in the public sector, development partners as well as Non-Government Organizations.

Year Book 2017-18

Material and data received from different Sections and Wings was consolidated and draft was presented before the members of committee constituted to review the draft Year Book 2017-18. After its approval, the Book was published online on the Ministry's website in line with the new instructions of Cabinet Division.

Other activities

- Material for Finance Minister's Budget Speech was compiled and forwarded to Ministry of Finance
- Material for the Economic Survey of Pakistan 2019-20 was provided to the Ministry of Finance
- Follow-up action on decisions of the ECC, Cabinet, CCI and NEC was taken up, and progress on implementation was reported to the Cabinet Division
- Quarterly Review Performance Reports of the Ministry for the last two quarters of 2018-19 was furnished to the Prime Minister's Office
- Prepared presentations on 'Performance and Future Plans/ Overview of the Ministry' for the Honourable Prime Minister of Pakistan
- Prepared Vision Statement and Talking points for the Honourable Prime Minister of Pakistan for investment conference 'Davos in the Desert' held in October, 2018 in Riyadh, Saudi Arabia

- Briefs for the Minister PD&R and Secretary PD&R were arranged for all the meetings of Cabinet, CCI, Committees of Cabinet and ECC
- Material for Annual Reports of the NEC for 2017-18 and 2018-19 compiled and furnished to the Cabinet Division
- Other duties assigned by JCE (Macro)

Technical Wings / Sections

FOOD AND AGRICULTURE

Agriculture contributes 18.5 percent to country's GDP, provides 38.49 percent employment to national labour force, an important source of foreign exchange earnings and stimulates growth in others sector.

Sectoral Overview

The agriculture sector achieved growth of 0.85 percent during 2018-19 against the target of 3.8 percent, and last year's growth of 3.94 percent. This under-performance in agriculture sector was mainly due to the insufficient availability of water which led to a drop in cultivated area and fertilizer off take.

The negative growth in crops was registered at 4.43 percent against the positive growth of 4.66 percent during the last year. The livestock accounts 58 percent share in the agriculture, and it witnessed a growth of 4.0 percent when compared to 3.62 percent during corresponding period last year. The fishing sector's contribution stands at 2.1 percent in the agriculture value addition, and recorded a growth of 0.79 percent in comparison to 1.63 percent growth during the same period last year. The forestry sector contributed 2.3 percent in the agriculture value-addition that witnessed a significant growth of 6.47 percent during 2018-19 against 2.58 percent last year.

Allocation for 2018-19

In the federal PSDP 2018-19, a sum of Rs.65,858.48 million was allocated to 101 schemes of different ministries, divisions and organizations for development of the food and agriculture sector. Investment in water sector, directly helping agriculture development was Rs.61,616.90 million.

Accordingly, the Prime Minister's Agriculture Emergency Programme has been initiated under which several projects focusing on productivity enhancement of major crops, oilseeds, livestock and fisheries sector have been introduced. Moreover, projects on increasing water availability and water conservation have also been included.

Major activities

A brief overview of some of the major activities performed by the Food and Agriculture Section is as follows:

- A chapter on “Agriculture, Food Security and Rural Transformation” for 12th Five Year Plan (2018-23) has been finalised after holding a number of meetings of the working groups
- Prepared Briefs on the ECC summaries
- “6 consultative meeting on important issues of agriculture sector has been arranged to improve the sector’s productivity
- 18 projects were securitized/ technically appraised and Pre-CDWP meetings were arranged to resolve the issues of the projects before their submission to CDWP and ECNEC for approval

Two new initiatives were undertaken by this Section:

Cluster Development Based Agriculture Transformation Plan 2025

The project dealt in by the section was focused on the scheme “Value Addition in Agriculture – Cluster Development Approach”. The main emphasis was given to the establishment of solid background for promotion and use of modern production and processing technologies in selected clusters to develop production and supply chain linkages among public, private and development partners. An amount of Rs.70.682 million was allocated for the project in the PSDP (2018-19).

Centre for Rural Economy

Under the project, following five Policy Briefs on different aspects of Rural Economy of Pakistan have been prepared:

- Community Development Initiatives for Rural Communities of Pakistan

- Climate Change Impacts and Adaptation Measures for Agriculture Sector of Pakistan
- Farm Level Entrepreneurship: Analyses of Dairy, Goat Farming, and fodder
- The State of Social Entrepreneurship in Pakistan
- Cooperative farming and way forward
- A comprehensive budget proposal was prepared by addressing; a) No General Sales Tax / import duty on the import or manufacture of agri. machinery, b) Regulatory import duty on cotton import, c) Minimum Support Price (MSP) for major crops, d) Tariff on electricity supplied for agriculture purposes, e) Rate of Produce Index Unit (PIU) for loan basis by Zarai Taraqati Bank Ltd. and other banks
- A memorandum of understanding (MoU) was signed between the Ministry of Agriculture & Rural Affairs of the People's Republic of China and the Ministry of National Food Security & Research of the Islamic Republic of Pakistan on Agricultural Cooperation
- A detailed business model for implementation of MoU has been shared (covering all sub-sectors; livestock, fisheries crops) with CPEC Secretariat and Ministry of National Food Security and Research (MNFSR)
- MNFS&R and F&A Section collaborated priority areas of cooperation to strengthen and promote technology transfer, trade facilitation, trainings and scientific & technical cooperation between both countries for deliberations in JWG meetings with DCPC and PD, CPEC
- Identified eight most promising deliverables related to agriculture sector comprising of technologies, HEIS, trade, soybean and quality seed production for sharing with Chinese counterparts in the forthcoming JWG

- Workshops/Conferences/ round tables were organized by this Section on the following areas:
 - The State of Food Security and Nutrients in the World (SOFI) - 2018 Edition
 - Contemporary Community Development Model
 - Small Holder Horticulture Empowerment and Promotion (SHEP)
 - Time and Stress Management

Other events organized by the Section:

- Research Study awarded by International Labor Organization (ILO) to develop Strategy on “Promoting Decent Employment Opportunities in Rural Economy of Pakistan” - draft report submitted to ILO
- In-house Research Study titled “Toward Rural Transformation in Pakistan” - consultations completed, data analysis and report preparation is in process
- Prepared project proposals for technical cooperation with International Food Policy Research Institute (IFPRI), Japan International Cooperation Agency (JICA) and Australian Centre for International Agricultural Research (ACIAR)
- Published a book titled “Rural Sociology and Community Mobilization for Sustainable Growth”

NUTRITION

Nutrition is an important factor for the well-being of the population. The lack, excess or imbalance of nutrients leads to malnutrition in the form of stunting, wasting, underweight, over weight and micronutrient deficiencies. The prevalence of malnutrition in Pakistan is quite high, affecting human and economic development. It is a complex issue which requires multi-sectoral approaches to overcome. These approaches include Nutrition Specific and Nutrition Sensitive interventions.

Sectoral overview

Food Availability

Pakistan produces sufficient food to fulfil the dietary requirements of its population. During 2018-19, the availability of essential food items, assessed by food balance sheets, revealed the availability of 2530 calories in comparison to 2480 calories in 2017-18.

Cost of Food Basket

The cost of minimum food basket providing 2100 calories/day and 60gm of protein/day, calculated on monthly basis from food prices data of Pakistan Bureau of Statistics, which showed a fluctuating trend of food expenditure from July, 2018 to March 2019. However, the average cost remains Rs.2259/capita/ month during the given period.

Major activities

During 2018-19 following major activities were performed by the Section:

- Drafted National Nutrition Action Plan to translate Pakistan Multi-Sectoral Nutrition Strategy (PMNS 2018-25) with the consultation of provinces

- Pakistan Dietary Guidelines for Better Nutrition (PDGN) have been launched for guiding masses on adopting healthy dietary behaviours and lifestyles
- Fortification Assessment Coverage Toolkit (FACT) Survey was launched to determine the coverage and likely contribution of fortified foods to micronutrient intake among women of reproductive age and children under-five years of age
- Mapping exercise and situation analysis on Early Childhood Development (ECD) has been completed in order to develop National Policy Framework with the consultation of provinces
- Efforts were made in Capacity building on “Public Finance Tracking” at national and provincial level
- Food Composition Table (FCT) has been revised with updated nutritional information on raw and cooked food based on 12 agro-ecological zones
- Scaling-up of Nutrition (SUN) Business Network’s (SBN) strategy reviewed and work plan 2019-20 finalized
- Organized orientation and training sessions with media persons and conducted policy dialogue with parliamentarians on projecting importance of nutrition and their role to address malnutrition
- National advocacy strategy to scale up nutrition is being drafted to create an enabling environment for nutrition improvement
- Extension in execution period of Nutrition Support Programme (NSP) for Sindh was granted
- Launched the Scaling-Up of Nutrition website for Nutrition

Work in progress

A project titled “Nutrition Improvement Initiative” has been included in the PSDP 2019-20 encompassing:

- Enhancing nutrition awareness
- Strengthening research capacities and capabilities
- Development of value-added indigenous products and their promotion
- Improve livelihoods and income generation
- Public Private Partnership for production of nutritious food
- Khyber Pakhtunkhwa Stunting Prevention Rehabilitation Integrated Nutrition Gain (KP SPRING) project
- Multi-Sectoral National Nutrition Action Plan has been finalized to address all forms of malnutrition through short, medium and long term interventions/approaches
- Development/Improvement of Nutrition Markers for sensitive nutrition programming
- Launch of Food Composition Table (FCT) for Pakistan
- Development of Multi-sectoral Nutrition Information Management System (NIS)
- Capacity building plan for SUN Academia and Research Institutions on Research methodologies and technical writing skills

HEALTH

Improving health and nutrition in the country is the priority agenda of the present government with increased focus on revamping and strengthening primary and secondary healthcare facilities.

Sectoral Overview

Fundamental health indicators to some extent are improving but the pace of progress is slow. In terms of Human Development Index (HDI), Pakistan was positioned at 150 out of 189 countries in 2018. Some slight improvement has been witnessed, as in 2012-13, 45 percent of children were stunted which dropped to 40 percent in 2018-19. Childhood wasting declined slightly from 11 percent to 7 percent, while the prevalence of underweight children declined from 30 percent to 23 percent during the same period. Childhood mortality rates have declined since 1990. Infant mortality has decreased from 86 deaths per 1,000 live births in 1990 to 61.2 in 2018. During the same time period, under-5 mortality has markedly declined from 112 to 74 deaths per 1,000 live births. Neonatal mortality declined from 55 in 2012 to 42 deaths per 1,000 live births.

Cumulative health expenditures by federal and provincial governments during 2018-19 (July-March) increased to Rs.203.74 billion which is 3.29 percent higher than corresponding period of previous year, which was recorded at Rs.197.25 billion. The current expenditure increased by 19.84 percent from Rs.149.97 billion to Rs.179.72 billion while development expenditure decreased by 49.19 percent from Rs.47.28 billion to Rs.24.03 billion due to transfer of the devolved vertical health programmes to the provinces.

As percentage of GDP health expenditure has improved from 0.91 percent in 2016-17 to 0.97 percent in 2017-18 and during 2018-19 (Jul-Mar) it increased by 0.53 percent compared to 0.49 percent during corresponding period last year.

Major activities

A total of 32 (26 for CDWP/ ECNEC and 6 for DDWP) projects in health sector were received in Health Section during 2018-19. These were examined/ scrutinized and processed for the competent forums (DDWP/CDWP/ ECNEC).

Status of projects completed, partially completed is given in table below:

Completed	Substantially Completed	Partially Completed
Up-Gradation Non-Radiation/Endoscopy Services, PIMS, Islamabad	Expanded Programme on Immunization (EPI), Islamabad	Establishment of Centre for Hematology Disorder at PIMS, Islamabad
Up-gradation of Atomic Energy Cancer Hospital-NORI, Islamabad (AECH-NORI)	Improvement/ Upgradation of Existing Building & Equipment for the Manufacturing of Measles Vaccine from Concentrate (Secondary Manufacture) According to Current GMP and GLP at NIH, Islamabad.	Establishment of Safe Blood Transfusion Services Project
Upgradation of LINAR, Larkana	Prime Minister's National Health programme (Phase-I)	Khyber Institute of Child Health & Children Hospital (District Peshawar)
Upgradation of CENAR, Quetta	Shaheed Benazir Bhutto Mother & Child Health Care Centre, Nawabshah City (300 Bedded Hospital) (District Nawabshah)	Establishment of a Current GMP Sera Processing Laboratory for Capacity Enhancement, BDP, National Institute of Health, Islamabad
	400 beds Women and Chest diseases Hospital, Rawalpindi	Common Unit to Manage Global Fund
		Mir Waiz Muhammad Farooq Shaheed

Completed	Substantially Completed	Partially Completed
		Medical College, Muzaffarabad
		MBBS Medical College Mirpur

Sustainable Development Goals in Health (SDG 3)-Good Health and Well Being

Abridged to the global agenda of sustainable development, Health Section in collaboration with Federal SDGs Support Unit, Ministry of National Health services, Regulation & Coordination, Provincial/ Area Health Departments and P& D Departments worked on SDG3 targets setting in line with other sectoral priorities and various targets/objectives were negotiated with the concerned stakeholders for the timely achievement.

Finalization of Health Chapter of 12th Five Year Plan (2018-23)

Chapter on Health for 12th Five Year Plan (2018-23) was prepared in participatory and collaborative paradigm with active involvement of all the stakeholders including the line ministries/ divisions/ provincial departments, international development partners, academia and research organizations. It contains strategic directions for the ensuing five years to optimize health sector in Pakistan which are aligned with SDGs.

Annual Development Plan (2019-20)

Annual Plan (2019-20) was prepared within the framework of 12th Five Year Plan (2018-23). It specifies various interventions to be taken at national and subnational levels which inter-alia include mainstreaming birth spacing in health service delivery, strengthening of primary healthcare set up and interventions related to communicable and non-communicable diseases prevention and control. Human Resource for Health (HRH) will be improved through trainings in health management and improvements in career structure. Public health

laboratories will be upgraded. Voluntary Blood Bank services will be developed. Scope of the Sehat Sahulat Programme will be broadened to have more coverage.

Civil Registration and Vital Statistics

Following milestones were achieved regarding Civil Registration and Vital Statistics (CRVS) during 2018-19:

- Advocacy/Awareness seminars for CRVS were organized in provinces and regions
- Provincial steering committee meetings were organized in all provinces and regions
- Provincial CRVS Symposiums were organized in all provinces and regions
- Two National Workshops on CRVS

An International Summit on CRVS with participation of Civil Registrars of SAARC countries was held in November 2018. The CRVS Summit and meeting of the Civil Registrars of South Asian countries was an excellent opportunity to learn from the knowledge and experiences of these countries of the region to promote CRVS system in Pakistan.

Deworm Islamabad Initiative

To provide the government with comprehensive intestinal worm infections data, the first nationwide Soil-Transmitted Helminths (STH) survey in Pakistan was conducted by the Interactive Research & Development (IRD), Indus Health Network (IHN) and Evidence Action with the support from Ministry of National Health Services Regulations & Coordination, World Health Organization and provincial health and education departments in 2018-19.

Province/Region	# of districts identified with areas = 20% prevalence	Total school-age children (SAC; 5-15 years old) population in at-risk districts
Punjab	5	3,650,484
Sindh	6	4,590,735
Khyber Pakhtunkhwa	19	6,835,279
Balochistan	1	164,248
Islamabad	1	573,880
Gilgit Baltistan	4	221,364
AJK	4	593,164
Grand Total	40	16,629,154

With the baseline established, Ministry of Planning Development & Reform took a lead in establishing a Multi-Stakeholder Committee for programme over-sight and strategic leadership with support from Ministries of Federal Education & Professional Training and Ministry of National Health Services, Regulation & Coordination, Chief Commissioner's Office and CDA/MCI. The policy and institutional framework was developed in August 2018 that put forth milestone for the mass deworming in Islamabad Capital Territory. Eventually, the government conducted a first ever pilot project "Deworm Islamabad Initiative" at Islamabad Capital Territory (ICT) level in 2018-19 targeting approximately 253,000 school-age children in January 2019. A mop-up was conducted in May 2019. The initiative will be replicated in other provinces in ensuing years.

POPULATION & SOCIAL PLANNING

The Population and Social Planning Section works in coordination with the Ministry of National Health Services, Regulation and Coordination, Population Welfare Departments of Punjab, Sindh, Baluchistan, Khyber Pakhtunkhwa, Gilgit Baltistan and Azad Jammu & Kashmir. The main functions of the Section are to prepare short, medium and long term national plans, review of policies of population and family planning, briefing the government about population and family planning situation and issues, and processing and approval of Population sector projects.

PSDP allocations

An amount of Rs.510.919 million was allocated for Population Welfare Programmes of Provinces and Special Areas in PSDP 2018-19. An amount of Rs.78.842 million was utilized by PWD. Merged Areas and the other allocated amount was not utilized due to late submission of PC-Is by AJ&K and GB.

Major activities

Following is an account of major activities performed by Population and Social Planning Section during 2018-19, besides regular activities:

- A chapter for 12th Five Year Plan (2018-23) was prepared in consultation with stakeholders
- Being the co-opted member of Taskforce, Chief, Population Section remained involved in drafting the recommendations and National Action Plan on population
- A comprehensive Strategy Paper on Population and Family Planning was prepared
- A chapter on Population for Annual Plan 2019-20 was prepared in consultation with stakeholders

- A consultative session on 'Establishment of a network of Think Tanks on Population and Cross-Sectoral Development' was organized jointly by Planning Commission and Population Council
- An orientation session on integrating population dynamics in development planning was arranged under the chair of Secretary PD&R and attended by Country Head of Population Council, representative from UNFPA, Joint Chief Economist and other stakeholders wherein various factors were discussed to incorporate and integrate population dynamics into mainstream planning
- A Pre-CDWP meeting on PC-Is of Population Welfare Programmes of AJ&K, GB and Merged Areas was arranged to resolve the issue of the PC-Is
- The project of Population Welfare Programmes of AJ&K, GB and Merged Areas was presented in the CDWP meeting
- The Country Engagement Working Group (CEWG) is a forum for collaboration with partners representing federal government, provincial governments, INGO's, development partners and private sector organizations on population sector. It aims to provide additional support for activities to accelerate progress toward FP-2020's goal to expand access to family planning information, services and supplies by 2020. The quarterly meetings of CEWG were attended
- A DDWP meeting was attended in respect of Population Welfare Programme, Merged Areas on 17th June, 2019 in the Ministry of National Health Services, Regulations & Coordination, Islamabad
- A meeting was arranged between Member (Social Sector), Planning Commission and Ms. Malinda Good, Manager Operations of World Bank to explore possibilities for technical collaboration between the World Bank and Planning Commission

Work in Progress

- Preparation of PC-I on Population Resource Centre and its approval by the competent forums
- Development of monitoring mechanism of population and family planning indicators in the country
- Releases to Population Welfare Programmes of Gilgit Baltistan and Azad Jammu & Kashmir

EDUCATION

Education must be the ultimate objective of an emerging economy to achieve the goal of socioeconomic development. Nations like United States, China, Malaysia and Turkey give top priority to education in terms of their budgetary allocations. Pakistan spends a meagre amount (2.4% of total GDP) on education. Government is trying its level best to provide education without any discrimination. It is need of the time to allocate at least 5% of total GDP to improve education.

Sectoral Overview

Education sector is facing many challenges like low access to educational institutes, high number of out of school children (OOSC), high dropout rate, low quality of education, shortage of science/math teachers and laboratories, urban-rural divide, shortage of female teachers, deficiency of trained teachers, poor governance, gender inequity, poverty, low level of awareness among parents regarding education and missing facilities in schools like drinking water, sanitation, electricity, boundary walls, toilets etc. However, National Education Policy Framework 2018 provides a sound foundation to formulate an effective and implementable national policy. In the post devolution scenario education became devolved subject and now Federal Government is limited to provide education in ICT, GB and AJ&K only. However, Federal Government may extend its assistance to the Federating Units by providing consultation and robust education framework to address the issues and challenges of education sector.

Education Indicators

Indicators	Achievements against targets by 2016-17			
	Male (%)	Female (%)	Total (%)	GPI
Adjusted Net Enrolment Ratio (ANER)-Primary	83	71	77	0.86
Adjusted Net Enrolment Ratio (ANER) Middle to Higher Secondary	43	35	39	0.81

Indicators	Achievements against targets by 2016-17			
	Male (%)	Female (%)	Total (%)	GPI
Out of School Children (OOSC)- Primary to Secondary (1-12)	20.73	23.60	44.34	1.14
Survival Rate to Grade-5	66.8	66.8	66.8	1.00
Effective Transition Rate (ETR) - Primary to Lower Secondary	94	88	91	0.94
Effective Transition Rate (ETR) - Lower Secondary to Upper Secondary	84	84	84	1.00
Youth Literacy (15-24)	80.6	64.1	72.4	0.80
Adult Literacy 15+	69.1	45.2	42	0.65

Source: Pakistan Education Statistics 2016-17, Academy of Educational Planning & Management, Islamabad

PSDP allocation

An allocation of Rs.6,468.48 million was made in the Federal PSDP 2018-19 for Basic and College Education. A summary of development projects in PSDP 2018-19 is as under:

Name of Schemes	No. of projects	Estimated Cost	(Rs. million)
			Allocations
Literacy, Curriculum, Capacity Building of Teachers and Principals	06	14,622.52	2,936.34
Establishment / uplifting / Renovation / Physical up-gradation of schools and colleges	12	6,402.62	1,766.83
Cadet College Kharan	01	1,382.06	562.06
Digitization of the holding of National Archives of Pakistan and Improvement of Record Preservation	01	39.36	7.30
Provision of Quality Education to the Students of Balochistan and FATA in Colleges, Polytechnic, Vocational and other Institutes	01	3,417.00	100.00

Name of Schemes	No. of projects	Estimated Cost	Allocations
Participation in trends in International Mathematics Science Study (TIMSS)	01	49.75	7.17
Establishment of F.G. Degree College Kohat	01	190.40	89.78
National Endowment Scholarships for Talent (NEST)	01	10,000.00	1,000.00
Grand Total	24	36,103.72	6,468.48

Major activities

Education Section performed following major activities during 2018-19:

- Projects scrutinized and considered by DDWP: 23
- Projects scrutinized and considered by CDWP: 14
- Projects presented in the ECNEC: 1
- Projects presented in the CDWP: 3
- Projects discussed in Pre-CDWP: 7
- Post CDWP meeting on the Projects: 7
- Consultative meeting on the Projects: 24

Work in progress

Projects during 2018-19

The status of projects completed, substantially completed, partially completed and yet to start during the year 2018-19 are as under:

Completed	03
Substantially completed	03
Partially completed	05
Yet to start	16
Total	27

SOCIAL WELFARE

Social Welfare Section emphasizes on institutional care and rehabilitation of poor, vulnerable, marginalized and excluded segments of population to enhance their capabilities to mitigate vulnerability and manage risk.

Major activities

In PSDP 2018-19 an amount of Rs.101.50 million was allocated to three ongoing schemes of Ministry of Human Rights including i) Implementation of Action Plan for Human Rights in Pakistan with allocation of Rs.23.00 million, ii) Establishment of National Institute of Human Rights with allocation of Rs.35.50 million, iii) Institutional strengthening of Ministry of Human Rights with allocation of Rs.43.00 million. Moreover, an amount of Rs.58.388 million were allocated in PSDP 2018-19 to three projects of Directorate General of Special Education, Ministry of Federal Education & Professional Training including i) “Up gradation of National Special Education Centre for Hearing Impaired Children from Higher Secondary to Graduation Level, Islamabad, an allocation of Rs.27.130 million, ii) Establishment of Resource Unit for autistic children at National Special Education Centre for Mentally Retarded Children Islamabad, an allocation to Rs.22.0 million and iii) Establishment of Orthopaedic workshop at National Special Education Centre for Physically Handicapped Children, Islamabad, an allocation of Rs.9.258 million. These Centres provided education, training and rehabilitation services to 500 special children during 2018-19.

The Prime Minister of Pakistan launched “Ehsaas” programme on 27th March 2019, the objective of which is to reduce inequality, invest in people and lift lagging districts. Ehsaas is a programme for the creation of a ‘welfare state’ by countering elite capture and leveraging 21st century tools—such as using data and technology to create precision safety nets; promoting financial inclusion and access to digital services; supporting the economic empowerment of women; focusing on the central role of human capital formation for poverty eradication, economic growth and sustainable development. In order to implement the programme, Poverty Alleviation and Social Safety Net Division have

been created to address current fragmentation of social safety nets. Benazir Income Support Programme, Pakistan Bait-ul-Mal, Zakaat, Pakistan Poverty Alleviation Fund, Trust for Voluntary Organizations and Centre for Social Entrepreneurship have been placed under this new Division.

Consultative process with stakeholders for formulation of National Policy Framework for Persons with Disabilities (PWDs) started during 2018-19. The Framework includes multi-sectoral focus covering all spheres of life i.e. special education, health, nutrition, labour markets, infrastructure, human rights, increasing employability for the PWDs through vocational training, skill development, ensuring employment quota for PWDs. It is providing accessible physical infrastructure including Braille and hearing assistive aids for creating barrier free society.

Older people are facing emerging challenges particularly due to their poor economic status, discrimination in mainstream facilities, lack of healthcare facilities, protection and exclusion in food nutrition. Institutional mechanism is under process for social and financial inclusion of elderly through operationalization of legislations by provincial governments.

Gender & Women Development

Women empowerment to achieve gender balance and equality is the foremost objective of the Government. The long term national planning commits to pursue women empowerment as a priority area. The women are also in forefront of the Sustainable Development Goals (SDGs) which recognizes the importance of empowering women particularly under Goal 5 i.e. “achieve gender equality and empower all women and girls”.

The women have been encouraged by providing entrepreneurial opportunities for their socio-economic uplift. In this regard, the women entrepreneurship initiatives have been taken by the Ministry of Planning, Development & Reform ensuring their participation through awareness seminars / workshops, pitch events, seed money grants and networking sessions under a unique project “Established a Centre for

Social Entrepreneurship” launched with cost of Rs.178.43 million and Rs.50.0 million were allocated in PSDP 2018-19. The Centre has funded 9 social start-ups/ideas by granting seed money grant to Rs.500,000/- each out of which 33% were led by women. 9 start-ups have generated employment opportunities for 179 people during 2018-19. The "Center for Social Entrepreneurship" established by the Mo PD&R is being shifted to the Poverty Alleviation and Social Safety Net Division. The Centre will provide enhanced entrepreneurial opportunities to the unemployed youth, women entrepreneurs and passing out students having innovative business ideas for solution of the emerging social problems/issues.

Help-Line (1099) for legal advice on human rights violation is operational and provided legal services during 2018-19 to more than 5000 complainants including women. Pakistan Bait-ul-Mal has established Women Empowerment Centres/Schools across the country including AJ&K and Northern Areas. These schools are providing free training to widows, orphans and poor girls in different skills i.e. Drafting, Cutting, Sewing, Knitting, Hand & Machine Embroidery. The complaints pertaining to the women received from Citizen Complaint Portal, Prime Minister Delivery Unit (PMDU) were addressed and sent to quarter concerned for providing relief.

The government has enacted the Transgender Persons (Protection of Rights) Act, 2018 in May, 2018 for protection of transgender which covers the critical issues of transgender community ranging from recognition of identity, prohibition of discrimination, and guaranteeing fundamental rights irrespective of sexual identity. Effective enforcement of the legislation through notification of rules for carrying out the purposes of this act and subsequently establishment of national and provincial institutions/mechanisms for protection and safeguarding the rights of transgender community are being carried out by the provincial governments.

Religious Pluralism and Interfaith Harmony

Protection of rights of minorities is guaranteed in the constitution of Pakistan. Pakistan is a country with population of 207.7 million (2017 Census) and people belonging to diverse religions, cast and creeds.

Many initiatives have been taken for welfare of minorities and promotion of Religious Pluralism and Interfaith Harmony:

- Allocation of 5% Job Quota for minorities in Federal Government Jobs in addition to their participation on the open merit basis
- Ten (10) religious festivals of minorities were held at official level in Pakistan during 2018-19 include Christmas/Easter for Christians, Holi/Diwali for Hindus, Biasakhi/Birthday of Guru Nanak for Sikhs, Nauroze for Zoroastrian, Eid-e-Ridvan for Bahai's, Festival of Lights for Buddhist community, Chelum Jhush for Kalasha people
- Promotion of Religious Tourism and Up-gradation of facilities at religious tourism sites i.e. Kartarpura, GurduawaraPunja Sahib, Katas Raj Temple, Sadhu Bela Temple, Buddhist Monastery in Taxila /Hassanabdal and Kalash Valley
- Mainstreaming of Madaris by registering them with Ministry of Federal Education & Professional Training, Islamabad was started during 2018-19
- In emergency crises faced by minorities in different areas of the country, financial help of Rs.300,000/- to Rs.500,000/- are being extended to the victims / their family members by the M/o Religious Affairs and Interfaith Harmony
- Cultural and religious visits have been encouraged
- Many initiatives have been taken by the provinces i.e. putting ban on hate speeches, literature etc. and limiting the just use of loud speakers

DEVOLUTION AND AREA DEVELOPMENT

Devolution & Area Development Section deals with development activities in less developed Special Areas i.e. Azad Jammu & Kashmir (AJ&K), Gilgit-Baltistan (GB) and Merged Areas of Khyber Pakhtunkhwa (erstwhile FATA). Federal government is collaborating with local administration to fully utilize potentials of these areas and bring them at par with other parts of the country.

During the 2018-19, different projects have been implemented in special areas for development of various sectors i.e. education, health, infrastructure, tourism, physical planning & housing, skill development and other sectors.

Allocation for 2018-19

During 2018-19, an amount of Rs.71.5billion was allocated for Less Developed Special Areas. Out of total allocation, an amount of Rs.61.5 billion was earmarked as block allocation for development activities in three Special Areas, whereas an amount of Rs.10.0 billion was set aside for 10 year development plan for merged areas of KP. Details of these allocations and their utilization for various agencies are given below:

Areas	Allocation	Utilization	(Rs. billion)
			Utilization (percentage)
Azad Jammu & Kashmir (Block Allocation)	22.0	22.0	100
Gilgit Baltistan (Block Allocation)	15.0	15.0	100
Merged Areas of KP (Block Allocation)	24.5	24.5	100
Merged Districts 10-year development plan	10.0	10.0	100
Total	71.5	71.5	100

Source: Public Sector Development Programme (PSDP) 2018-19

Major activities

Physical targets achieved against block allocation in Special areas during 2018-19 are given as under:

- Azad Jammu & Kashmir (AJ&K):** In AJ&K ADP, 185 development projects were completed. Through these development activities 150 km of rural, 225 km double lane and 473 km link roads, 114 km irrigation channels have been constructed/rehabilitated. 4 tourist resorts, 2 sports stadiums, 1 polytechnic institute have been established. Electricity connections were provided to 13000 new consumers. Skill trainings were imparted to 2,850 individuals including 2000 women. A total of 129 educational buildings have been constructed/ upgraded and IT labs were established in 379 middle and higher secondary schools. In order to provide employment opportunities, 27040 entrepreneurs were provided credit assistance. Moreover, 19.5 MW Hydel power generation is in progress which will be added in the system
- Gilgit Baltistan (GB):** 409 development projects in various sectors were completed. Through these projects, 143 Km single roads, 87 Km existing roads upgraded to metalled roads, 3 RCC bridges have been constructed. In Education sector, 31 girl's schools, 15 boy's schools and 1 girl's degree college have been established. In Health Sector three 10 bedded hospital and two 30 bedded hospital have been established. Addition to that, 30 MW electricity was added in the existing system and 175 Km transmission line upgraded due to which 20% electricity loss has been reduced
- Merged Areas of KP (erstwhile FATA):** In merged areas of KP 235 schemes in various sectors were completed. Allocations were made for 1,186 development projects which include 867 ongoing and 319 new schemes. Number of schemes in various sectors are; education 178, health 114, rural & urban development 81, sports & culture 55, power 34, irrigation 78, social welfare 26 regional development 36, livestock, forest and fisheries 160, housing 102 and communication 167 schemes. Through merged areas development authority, 132 schemes have been implemented sectors of industries, minerals, small dams, R&D, skill development

and technical education sectors. During the year, return of Temporary Displaced Persons (TDPs) has been focused with sustainable return & rehabilitation of basic infrastructure & provision of better living standard in the area

- One of the major initiatives is 10-year socio-economic development plan for merged areas of KP, for this purpose an allocation of Rs.10 billion was made through federal PSDP 2018-19 to accelerate development in these areas
- During 2018-19, 4 Pre-CDWP meetings were arranged by the section to discuss development projects and 2 projects were presented in CDWP meeting. Material/presentation for 4 meetings of Senate Functional Committee on problems of less developed areas were prepared and presented. Moreover, 5 queries of National Assembly regarding development process in less developed areas were addressed. Chapter on “Balanced Development, Focus on Less Developed Regions” for Annual Plan 2019-20 was prepared. The material/data for PSDP 2019-20 in respect of less developed areas was prepared through consultation / coordination with relevant ministries/divisions and administration of Special Areas

MANPOWER

Manpower Section deals with all budgetary matters, policy guidelines, and technical appraisal of Skill Development schemes/programmes including Prime Minister's Initiatives for Youth Development. The Section works to promote highly skilled Manpower; to achieve level of excellence to meet the requirements of international competitive in line with 8thSDG's goal i.e. Economic Development. In addition, the Section coordinates with provinces and international donor agencies for promotion of TVET sector. It also gives recommendations for policy measures/intervention for improvement of technical & vocational training in the country and reporting on International Labour standards and Youth Skill Development.

Sectoral Overview

Government has given priority to labour intensive sectors by realizing the vital need of investments in education and skill development programmes particularly through public private partnership (PPP), introduction of entrepreneurship education in technical training system, interventions for capacity enhancement of TVET institutes, institutional and governance reforms, quality teacher training, competence based training, quality assurance, access & equity, industry ownership and skill development for international market.

Various skill development schemes including Prime Minister's programmes are under implementation focusing on preparation of skilled human resource for local & international labour market, primarily in context with national mega projects under China Pakistan Economic Corridor (CPEC). CPEC is expected to generate approximately 2 million jobs for skilled youth and efforts are being made to generate competent manpower in Construction, Services and Energy Sectors. More than 250,000 youth have been trained under targeted training programme so far.

At Federal Level, National Technical Vocational Commission (NAVTTTC) and Ministry of IPC through National Internship Programme are imparting training in almost 100 demand driven trades in following priority areas; Construction, Agriculture, (dairy & animal nutrition

management), Horticulture, I.T.& Telecommunications, Electronics, Hospitality, Skill for women, Light engineering, Energy, Finance, Engineering, Paramedics, Services etc. Further, Ministry of Overseas Pakistanis & Human Resource Development will formulate Human Resource Development policy at national level for promotion of the employment and growth for working labour force, as recommended in the draft of 12th Five Year Plan (2018-23).

Allocation 2018-19

During 2018-19, Rs.4200.00 million was allocated for Prime Minister's Youth Programmes and PSDP funded projects, out of which Rs.4,058.62 million were utilized.

The achievements of PM Youth Programme and other PSDP funded projects for 2018-19 are tabulated below:

(Rs. million)

Sr. No	Programs	Estimated Cost	Allocation	Utilization	Targets	Achievements
1	Prime Minister Youth Skill Development Program (2016-18-Phase-III)	2,630.00	205.00	205.00	Training of 50,000 youth	48,000 youth were trained Stipend amount Rs.3,000 / month and Rs.4,000 (FATA Trainees) was paid
2	Prime Minister Youth Skill Development Program 2018-20) Phase-IV)	6,196.50	2,829.00	2,829.00	Training of 100,000 youth	47,000 trainees assessed and certified under Batch-01 48000 trainees under training in Batch-02 Stipend amount Rs.3,000 / month and Rs. 4000 (FATA

Sr. No	Programs	Estimated Cost	Allocation	Utilization	Targets	Achievements
						Trainees) being paid
3	Prime Minister's Youth Training Scheme (Phase –II)	26,690.911	1,023.200	989.620	Provision of on job internship to 150,000 unemployed educated youth	Almost 100,000 on job internships have been provided
4	Establishment of Polytechnic Institute for Boys at Skardu	601.996	50.00	35.00	provision of 3 years post-Secondary Diploma Courses in civil, Electrical and Mechanical technologies with annual intake of 120 (40 each) dropout students per year	Civil works under construction and tenders awarded.

Major activities

- Establishment of 05 centres of excellence (one at Islamabad and one each at provinces)
- Accreditation of 200 TVET institutions and 1400 TVET Programmes/Discipline under TVET Reforms Support Programme
- Development of curriculum for more than 100 trades in accordance with latest technological requirements
- Assessment of CBT qualifications, Recognition of Prior Learning (RPL) and recognition of Current Competencies and implementation of 12 CBT qualifications in 50 Institutes across the country

- Establishment of 03 Sector Skill Councils in the field of construction, hospitality and Textile sectors for industrial involvement in TVET system
- Apprenticeship training of 25,000 youth in industry under Apprenticeship Act-2018
- To enhance employment prospects for such youth, the system RPL has been launched as a tool to recognize/certify the skills acquired through informal/unregulated means
- National Job Portal has been introduced to link skilled workers with employers. Skill profiles of more than 550,000 youth are available on the National Job Portal. Additionally, NAVTTC has also established Job Placement Centres (JPCs) at Islamabad, Karachi and Lahore more than 100 Job Placement and Vocational Counselling Centres (JP&VCCs) across the country for the benefit of youth

The Section works to provide technical support and conducive environment for implementation of training programmes all over the country. During 2018-19, 03 numbers of Pre-CDWP, 02 numbers of CDWP/CCC meetings, and 03 numbers of post CDWP/Follow-up meetings and 02 numbers of DDWP meetings were attended. In addition, various meetings of working groups/stakeholders relating to industry and TVET sector were convened to finalize the chapter on Skill Development for inclusion in 12th Five Year Plan (2018-23)

Work in Progress

- National TVET Policy (2018) has been formulated to guide and facilitate skill development needs for growth strategy
- National Skill Strategy (NSS) reformulated by NAVTTC, emphasizes on creating a demand-driven training system responsive to requirement of the job market
- Prime Minister Youth Training Scheme Phase-III (National Internship Programme 2015-18), at estimated cost of

Rs.26,690.911 envisages on job internship of 50,000 unemployed educated youth in 100 demand driven trades/courses for better employment. Under this programme, all interns are being paid stipend of Rs.15,000 per month

- Prime Minister Youth Skill Development Programme (phase-IV 2017-19) at estimated cost of Rs.6,196.50 million, extended up to June, 2020 to meet the outstanding liabilities of the project
- Establishment of Polytechnic Institute for Boys at Skardu” (PSDP funded) at an estimated cost of Rs.601.996 million, aims at provision of 3 years post-Secondary Diploma Courses in Civil, Electrical and Mechanical technologies with annual intake of 120 (40 in each trade) dropout students per year with total 600 students in five years period
- Vocational Schools through Public Private Partnership at an estimated cost of Rs.349.67 million. The project aims at provision of free formal education to class 9 and 10 students through establishment of 36 workshops and enrollment of 5,400 students

GOVERNANCE

The Governance Section is responsible to formulate and process development plans, policies, programmes and projects pertaining to knowledge management, organizational restructuring, institutional reforms, judicial reforms and capacity development of institutions for effective service delivery. The key initiatives of governance framework envisage socio-economic development of less developed regions, provision of equal opportunities, fairness, justice and strengthening institutions while adhering to democratic principles and rule of law in the society. With a comprehensive reform agenda, the governance indicators are expected to improve in upcoming years.

An amount of Rs.6.95 billion including foreign aid of Rs.2.26 billion was allocated against which Rs.4.9 billion were utilized. 6 projects have been completed during 2018-19.

Major activities

During 2018-19, 35 development schemes were analyzed, processed and presented in DDWP, CDWP and ECNEC by the Section. Working papers and summaries for Pre-CDWP, CDWP and ECNEC and minutes of the Pre-CDWPs CDWP were prepared.

- Professional support to the Task Forces on “Civil Service Reform” and “Government Restructuring and Austerity” constituted by the Prime Minister to reform the civil service structure and government organizational structure was provided
- Stock-taking event on Public Sector reform in Pakistan was organized wherein key stakeholders from public sector including developing partners participated
- Support to National School of Public Policy (NSPP) was provided to deliver Building Capacity to use Research Evidence (BCURE) training to participants of the Common Training Programme, MCMC, SMC and NMC to use data in evidence based policy making. More than 1000 officers have been trained under the programme

- Training Need Assessment of NSPP and its constituent units is at the final stage. The existing training regime will be reviewed on the bases of TNA recommendations
- Presentation on reform was made to Minister for Planning, Development and Reform, Water and Power and Advisor to the Prime Minister on Institutional Reform
- A proposal to restructure the Ministry of Planning, Development and Reform was finalized
- One-day workshop on “Rule of Law” was organized in collaboration with Jinnah Centre for the Rule of Law
- A Consultant was hired to improve the quality of 12th Five Year Plan
- Chapters on “Governance and Institutional Reforms” for 12th Five Year Plan (2018-23) and Annual Plan 2019-20 were prepared and finalized in consultation with stakeholders
- Federal Ombudsman’s Grievance system and Pension Cell was strengthened in the Ministry to address complaints against maladministration
- Pakistan Bureau of Statistics (PBS) was attached with the Ministry to support the Ministry in evidence based policy making and for making the PBS as an independent data providing agency
- Fourth batch of Young Development Fellows (YDFs) has been successfully completed. The recruitment of 5th batch of YDFs was initiated and short listing process was completed
- To mainstream youth, 50 internships of different universities were trained
- The concept proposal titled “National Single Window (Hub for Trade and Transport in Pakistan)” sponsored by Federal Board of Revenue for establishing an ICT based integrated platform for

efficient management of trade related information and decision making has been cleared by Concept Clearance Committee (CCC)

- A concept proposal to enhance the domestic resource mobilization was cleared by CCC to optimize tax revenue by developing and introducing simple and coherent tax system, effective facilitation and control of compliance and institutional development
- Inputs to finalize the rules of PPRA Authority have been provided
- Summary for establishing Pakistan Poverty Alleviation Coordination Council was prepared and processed
- Sixteen (16) Financial/Technical Agreements / MOUs envisaging foreign assistance/cooperation were examined
- Eight (08) proposals for Non-Lending Technical Assistance (NLTA) were examined and meetings of NLTA Committee were attended
- 12 Joint meetings of Task Forces on “Civil Service Reform” and “Government Restructuring and Austerity” were attended
- Meetings of the Honorarium Committee were attended
- Being the member of the Review Committee, Chief (Governance) reviewed the Chapters for 12th Five Year Plan (2018-23), Annual Plan 2019-20 and Year Book 2017-18
- Chief (Governance) of Ministry of PD&R acted as Focal Person for Grievance/ Redressal System of the Federal Ombudsman

Work in progress

- Analysis of unapproved development projects of different Ministries/ Divisions. At present 3 projects have been received in the Section
- Support to the Task Forces on Reform
- Views/ Comments on agreements
- BCURE Training of Civil Servant and Training Need Assessment of NSPP

MASS MEDIA, AND CULTURE, SPORTS, TOURISM AND YOUTH

Mass Media & CSTY Section is responsible for formulation of the five year and annual plans for effective utilization of country's resources in order to achieve balanced growth and development of Mass Media, Culture, Sports, Tourism and Youth sectors. The Section also reviews the progress and performance of medium term and annual plans. The Section is responsible for examination and processing for approval of PC-Is of four ministries/divisions i.e. Ministries of Information & Broadcasting, National History & Literary Heritage, Inter-Provincial Coordination (IPC) and Cabinet Division.

The government is extending its support for a free, independent and technologically strong communication and mass media system. There are over 539 newspapers and periodicals, of which 442 are in Urdu, 55 in English and 42 in regional languages (Federal Bureau of Statistics, 2016-17). As far as television broadcasting is concerned, the country's terrestrial TV network is run by PTV which reaches households through a network of 110 Rebroadcast Stations (RBS) connected to seven (07) Television Stations throughout the county. According to PEMRA the total TV viewership is 140 million out of which 75 million people view cable and satellite TV while 65 million watch terrestrial TV. Similarly, Pakistan Broadcasting Corporation (PBC) has 27 Medium Wave Radio Stations and more than 70 FM Stations. There are about 188 FM Stations working in private sector. The Digital Media has been growing exponentially and the technological advancement has blurred the boundaries of Mass Media and Information Communication Technology through convergence on the cell phone screen.

Major activities

The Section performed the following major activities during 2018-19:

Contribution to 12th Five Year Plan (2018-23)

Four separate draft chapters of 12th Five Year Plan (2018-23) on Mass Media, Culture & National Heritage, Youth & Sports, Tourism and a Communication Strategy were prepared. Meetings of working groups

were convened to draw input on draft chapters of 12th Plan. Accordingly, amended draft chapters in light of the recommendations of the members of the aforementioned working groups and priorities of the incumbent government were furnished to the Review Committee.

Scrutiny Committee for Evaluation of Advertisement & Printing Bills

The Section arranged meetings of the Scrutiny committee and processed Advertisement & Printing bills for payment.

Appraisal of Projects

During 2018-19, Mass Media & CSTY sectors were provided total outlay of Rs.5,947.0 million for total number of 60 schemes. Against this, an expenditure of Rs.653.62 million was incurred which is 11% of the total allocation. The Section examined, processed and prepared working papers of about 25, CDWP and DDWP level projects. Major projects include PTV Terrestrial Digitalization DTMB Demonstration Project, Khyber Pakhtunkhwa Integrated Tourism Development Project (KITE) and Technical Upgradation of Radio Station Multan under ODA Programme, Republic of Korea. During 2018-19, substantially completed projects are given as under:

(Rs. Million)		
S.#	Name of Project	Approved Cost
1.	Establishment of Rebroadcast Station at Mian Channu (PTVC)	170.962
2.	Construction of Boxing Gymnasium at PSB Coaching Centre, Quetta	104.663
3.	Upgradation of Security of National Art Gallery, PNCA, Islamabad	58.856
4.	Dubbing of Pakistani Dramas in foreign languages	44.179

Other activities

- The Section participated in more than fifty (50) Pre-CDWP, post-CDWP, DDWP meetings, PSDP Review, Standing Committee

of National Assembly and Senate, APCC, Library Committee meetings and miscellaneous internal meetings

- Summaries for consideration of the Federal Cabinet and ECC in respect of Mass Media, Culture, Sports, Tourism and Youth sectors were examined and briefs were prepared
- Recommendations were provided to National Task Force on Tourism
- The project titled “PTV Terrestrial Digitalization DTMB Demonstration Project” was processed. The project is for providing PTV’s digital transmissions by installing 4-5 DTMB Digital Transmitters at various locations including Murree, Cherat, Sakesar, Thandiani and Kala Shah Kaku. On the recommendation of this section, the CDWP directed provision/installation of upgraded DTMB-A digital terrestrial broadcasting transmitters and local manufacturing of set-top boxes along with transfer of technology
- The Sponsors and Executing Agencies were provided guidance and suggestions at the PC-I and PC-II preparation stages

Work in Progress

The work on Rehabilitation of Medium Wave Transmitter from Muzaffarabad (AJK), Replacement of Medium Wave transmitter at Mirpur (AJK), Modernization of cameras, production equipment of PTV, Construction of Boxing Gymnasium at PSB coaching centre, Karachi and Construction of office building Provincial Office, Pakistan Academy of Letters, Peshawar remained in progress during 2018-19.

INDUSTRIES, COMMERCE AND MINERAL

Industries & Commerce Section deal with manufacturing, commerce and mineral sectors. The Section deals with the development related activities and policies of these sectors being dealt by Industries & Production; Textile Industry; Commerce; Petroleum; Defence Production Divisions and Board of Investment. The Section represents the Ministry at various committees / fora and provides input for sectoral policies and plans.

Sectoral Overview

In 2018-19, overall industrial sector grew by 1.4% against targeted rate of 7.6%, however, manufacturing sector shrank by -0.3% against targeted rate of 7.8%. Large Scale Manufacturing (LSM) shrank by -2.1% against targeted rate of 8.1% while SME sector grew at the rate of 8.2%. In 2018-19, main growing industries included coke & petroleum products, pharmaceuticals, automobiles, electronic and engineering products.

Allocation of Rs.769.9 million was made to the Industries and Production Division for seven (7) ongoing development projects in PSDP 2018-19.

Export of textile sector fell 1.42 per cent to \$13.32 billion in 2018-19 from \$13.5bn in 2017-18 (Pakistan Bureau of Statistics). To revive textile sector, Rs.18.00 million were allocated in PSDP 2018-19 for one of its ongoing scheme namely, "Faisalabad Garment City Training Centre".

Commerce Division was allocated an amount of Rs.700.00 million in PSDP 2018-19. For improving export infrastructure, a project titled "Remodelling and Expansion of Karachi Expo Centre" was initiated.

Mineral sector was allocated an amount of Rs.463.175 million in PSDP 2018-19 for four development projects. The Ministry of Planning Development & Reform's project titled "Cluster Development Based Mineral Transformation Plan – V2025", at a cost of Rs.62.21 million has

been completed. This study will provide basic primary data to investors intending to invest in Mineral sector.

Major activities

- Six projects of Industries & Production and three projects of Commerce Division were processed and approved from CDWP. Examined and analyzed two development projects of Textile Industry Division
- Examined and analyzed six PC-Is of Geological Survey of Pakistan
- Comments were furnished on 'Lahore Garment City Project' regarding conversion of loan into grant for the CDWP
- One project under Knowledge Economy Initiative was appraised which was subsequently reviewed by Pre-CDWP
- The project titled "Feasibility Study on Cluster Development Based Mineral Transformation Plan V-2025" was completed
- Arranged four Pre-CDWP, three CDWP, two DWP, and one DDWP meeting
- Finalized PSDP of Industries and Textile Division, Commerce Division and Ministry of Energy for 2019-20
- Prepared chapter of Annual Plan 2019-20 on manufacturing and mineral sector. Prepared chapter of 12th Five Year Plan (2018-23) on "Industry, Investment and Competitiveness"
- Examined and analyzed ten Summaries for ECC of Cabinet and prepared briefs
- Prepared seven briefs / talking points regarding bilateral / trilateral meetings with delegations of different countries
- Input was provided on "New SMEs Policy – 2018" which aims to boost-up SMEs sector, particularly exports-oriented SMEs

- Input was provided on draft of “Occupational Health and Safety Act – 2018”, “UN Roadmap for Implementation of Nationally Determined Contributions” and “ASEAN–Pakistan Sectoral Dialogue Partnership: Practical Areas of Cooperation 2019-21”

Work in progress

- Final report of the project titled “Cluster Development Based Mineral Transformation Plan – V2025” is being shared with stakeholders for their input
- Textile Policy 2014-19 is under completion. Achievements and drawbacks of the policy are under review, so that improvements may be brought in for the next policy

INFORMATION AND COMMUNICATION TECHNOLOGY

The Section technically appraises PC-Is and PC-IIs of ICT Sector related schemes submitted by the Sponsoring Ministries for consideration / approval of the CDWP and ECNEC. For this purpose, working papers / Summaries for Pre-CDWP / CDWP / ECNEC meetings are to be prepared. In addition to this, the ICT Section prepares technical comments for ICT component of the projects sent by other sections of Planning Commission for inclusion in working papers for CDWP; processes projects for Concept Clearance and Cash /Work Plans submitted by Ministries/ Agencies.

Major activities

- During 2018-19, 57 projects were processed for DDWP/ CDWP/ECNEC. Working Papers for Pre-CDWP, CDWP & Post-CDWP and Summaries for ECNEC were prepared. The Section participated in 5 DDWP Meetings of various Ministries including Ministry of I.T., Interior, National Telecommunication Corporation etc.
- In the PSDP 2018-19, the emphasis remained on providing strong foundation for the future and some of the major projects executed in the ICT sector during 2018-19 were:
 - Remote Sensing Satellite of Pakistan
 - Lahore Safe City Project
 - Islamabad Land Records Management and Information System Project
 - Replication of E-Office in the federal ministries
 - Construction of Cross-Border Optical Fiber Cable for Alternative International Connectivity

- Provision of the GSM facilities in Neelum district of the AJ&K
- Technical Training Institute in GB
- Chapter on ICT for Annual Plan 2019-20 and PSDP 2019-20 were prepared in consultation with stakeholders
- The ICT Section participated in various Workshops/ Conferences organized by Ministry of I.T. i.e. Pakistan First National Incubation Center, National Datacenter for Pakistan, Technology Park in Islamabad etc.
- PSDP review meetings were attended and working papers were prepared accordingly
- Numerous other routine tasks such as re-appropriation, briefs for higher management, comments on projects, material for annual plan, comments on agreement and development partners strategic plans etc. were prepared

SCIENCE AND TECHNOLOGY

Science & Technology (S&T) Section deals with development projects, programmes, and policy interventions related to S&T and Higher Education Sectors.

Sectoral Overview

Higher education sector provides the trained manpower and research that can be further refined by research organizations for commercialization and creating economic activity. The main stakeholders of these sectors are Higher Education Commission (HEC), Universities, Ministry of Science & Technology (MoST) and Scientific Research Organizations. However, the objectives of the sector, programmes and projects are not restricted to single ministry instead, projects from other R&D organizations like Pakistan Atomic Energy Commission (PAEC), NESCOM, SUPARCO, Pakistan Meteorological Department (PMD), Defense Division (Survey of Pakistan), Ministry of IPC and Pakistan Nuclear Regulatory Authority (PNRA) are approved and funded under the umbrella of S&T sector.

S&T and Higher Education Sectors contribute for developing human capital and knowledge led economy. Keeping in view the importance of these sectors, S&T Section has always been in consultation with main stakeholders of these sectors to play its role in economic development by promoting entrepreneur culture, better industry-academia cooperation and knowledge focused investment for economic development of the country.

Major activities

During 2018-19, the main activity undertaken by S&T Section was approval of development projects through approving forums like DDWP, CDWP and ECNEC. Another important exercise was writing a chapter on “Knowledge and Technology based Development and Higher Education” Chapter for 12th Five-Year Plan (2018-23) and two chapters namely; “Science & Technology” and “Higher Education” for Annual Plan 2019-20. The Section contributed for processing and

finalization of PSDP 2019-20 as well as contributing in quarterly, Mid-Year and Full-Year reviews of PSDP and feedback on re-appropriation of PSDP allocations.

Other activities

- Attended project review meetings held at Higher Education Commission and Ministry of Science & Technology
- Attended Steering Committee and Executive Committee meetings of Science Talent Farming Scheme and provided feedback
- Attended National Assembly and Senate Standing Committee Meetings and provided input as well as responded to the queries raised by honorable members of parliament
- Attended meetings of various governing bodies of HEC and S&T related R&D organizations
- Attended meetings, provided input and recorded minutes of Cabinet Committee on HR and Technology
- Attended National Scholarships Management Committee Meetings at HEC
- Prepared briefs for Secretary for various meetings including NUST, NUMS, and NUTECH BoG meetings
- Provided input and attended meetings on CCI Committee for Matters pertaining to Higher Education

Higher Education Commission and Ministry of Science & Technology were advised to focus on sending those projects for approval that can have a significant role in economic contribution and wellbeing of the society. The projects may revolve around knowledge based economy. Keeping in view these guidelines, efforts and resources were diverted towards demand driven R&D and implementation of projects with considerable impact. These organizations were encouraged for better linkage with the private sector / local industry and commercialize their products and processes to become sustainable in coming years.

To achieve the aforesaid objective of utilizing efforts and resources for economic growth through demand driven R&D; details of projects regarding their allocation, release of funds, summary of development budget and releases, projects completed, launched, and new proposals received under this section from Higher Education and M/o S&T are presented below:

- Under the PSDP 2018-19, the government allocated Rs.30.961 billion to HEC for only 136 ongoing development projects and dropped all un-approved schemes from the PSDP. However, an amount of Rs.18.422 billion (60% of the total allocation) was released to HEC for meeting expenditure against ongoing projects of public sector Universities/HEIs for activities like Physical Infrastructure, ICT Infrastructure, Faculty Development, Procurement of Laboratory Equipment and other approved components. Similarly, the donor (USAID) released an amount of Rs.0.397 billion for US-funded projects
- In addition to PSDP budget, an amount of Rs.0.503 billion has also been released to project titled "Award of 3000 Scholarships to students from Afghanistan under the Prime Minister's Directive" through Technical Supplementary Grant (TSG)

Summary of development budget and releases is as under:

			(Rs. Billion)
Description	No. of Projects	Approved Budget	Releases 2018-19
PSDP –Local	134	30.531	18.422
Foreign Aid	2	0.430	0.397
Award of 3000 Scholarships	1	0.503	0.503
Total	137	31.464	19.322

- Under PSDP 2018-19, Rs.1487.073 million was allocated to Most for 20 ongoing projects. Almost 100 percent of the allocated amount was released

Major projects launched in 2018-19 were:

- Establishment of National Center of Excellence in Big Data and Cloud Computing
- Establishment of National Center of Excellence in Cyber Security
- Establishment of National Center of Excellence in Robotics and Automation
- National Center of Artificial Intelligence, Islamabad
- Strengthening of Core Network & Expansion of PERN footprints through CPEC Optical Fiber (PERN-III) – HEC
- Pak-Sri Lanka Higher Education Cooperation Programme
- Development of National University of Medical Sciences (NUMS), Rawalpindi
- Strengthening of University of Narowal, Narowal
- Establishment of NUST Campus at Quetta

Work in progress

Some of the important PC-Is under process in S&T Section are as under:

- Strengthening & Development of Physical and Technological Infrastructure at the University of Haripur
- Upgradation and Capacity Building of Pakistan Academy of Sciences (Natural and Social Sciences)
- Establishment of National Center of Nanoscience and Nanotechnology (NCNN)
- Establishment of National Center of GIS and Space Applications (NCGSA)

- Higher Education Development in Pakistan (HEDP)
- Establishment of China-Pakistan Joint Research Centre (CPJRC) on Earth Sciences, Quaid-e-Azam University, Islamabad
- Pak-UK Education Gateway
- Development and Strengthening of Bolan University of Medical and Health Sciences (BUMHS), Quetta

Projects suggested by Task force on Knowledge Economy

A Task Force under the directions of Prime Minister of Pakistan to propose projects based on technology driven knowledge economy. Subsequently, after detailed stakeholders consultation and technical scrutiny, 8 projects on knowledge economy initiative were identified and reflected in PSDP 2019-20 under the allocation of MoST.

Out of 8 knowledge economy initiative projects, 6 PC-Is have been received from MoST which were being thoroughly scrutinized by S&T Section and one project titled “Establishment of Post Graduate Center for Artificial Intelligence in Agriculture and Health Sciences(Knowledge Economy Initiative)” has been approved in CDWP.

ENVIRONMENT AND CLIMATE CHANGE

In the recent past global environment has been changing drastically with deep repercussions to food security, human health and weather. Shift in climate is becoming prominent gradually and as a major effect there is a huge demand for water in many areas around the world. Water scarcity is a major issue and constantly getting worst. Unhindered continuous extraction from the ground has decreased the water levels in many areas of Pakistan, which is also true for the global community. The Environment and Climate Change section envisioned to work / advice on the above emerging issues.

Sectoral Overview

Massive urbanisation has resulted in further breakdown of nature's delicate equilibrium. In South Asia, Pakistan has the highest rate of urbanisation. According to 2017 Population Census around 36.4% of the population lives in urban areas and there is a massive trend of urbanisation in the country. According to a UN estimate around 50% of the population will shift to cities if the trend continues.

Global Change Impact Studies Centre (GCISC) shows that country's mean annual temperature has increased during recent years with greater increase in Sindh and Balochistan. The observed increase is higher in winter when compared with summer. Similarly, mean annual precipitation has shown increase over most parts of the country. The increase is higher in summer as compared to winter. A new inventory of Green House Gas (GHG) emissions is being compiled and expected to be released in October 2019.

Allocation for 2018-19

The share of Ministry of Climate Change in federal PSDP for 2018-19 was Rs.802.699 million and for Aviation Division - Pakistan Meteorological Department (PMD) total allocation was Rs.767.337 million. The total allocation for the federal PSDP 2018-19 for the Climate Change & Environment Sector was Rs.1,570.036 million.

Major activities

- The Section has diligently processed Prime Ministers Initiatives of Clean & Green Pakistan Movement which includes formulation of green projects for the country. PSDP for the current year has been revisited with the Green Pakistan Programme morphing into Ten Billion Trees Tsunami programme which has a cost of Rs.125.183 billion for Phase-I only
- Prime Minister's Special Initiative has seen the Sector grow into limelight. The main objective of the programme is to facilitate transition towards environmentally resilient Pakistan by mainstreaming notions of adaptation and mitigation through ecologically targeted initiatives covering afforestation, biodiversity conservation and enabling policy environment. The programme towards reviving forestry resources in the country is being implemented through PC-I scheme titled, Green Pakistan Programme-Revival of Forestry Resources in Pakistan. The estimated cost of the project is Rs.3.652 billion for a period of five years
- The Section has been working alongside Ministry of Climate Change & all the provincial Environment departments to get this project off the ground and approved before the plantation season. Ten Billion Trees Tsunami Programme Phase-I has been approved by CDWP to be presented in ECNEC after fulfilling the requirements set by the CDWP
- Upscaling of Glacial Lake Outburst Floods, phase –II (GLOF-II) has entered into its 3rd year and is working for the betterment of vulnerable societies in the northern region. Major glacial events in the north of the country, have sensitised the policy makers about the situation as the glaciers retreat and formation of glacial lakes increase
- The Digital Environmental Atlas of Islamabad was launched under this project in 2018. Most importantly, through GIS techniques used in preparing atlas maps, it is possible to combine various layers of information for identifying different types of soil, land use, vegetation distribution, stream network etc. Glacier Monitoring of Pakistan

Geomatic Center has taken the initiative of Glacier monitoring of Pakistan using GIS and Remote sensing technology. Under this initiative, two glaciers i.e. Baltoro and Siachen were chosen for monitoring purpose

- Readiness Preparation Proposal (R-PP) is being implemented in Pakistan with a grant of \$3.8 million since July, 2015. Final documents prepared by the consultants and the project has been shared with the Forest Departments of provinces and territories for acceptance/concurrence in February, 2019
- Government launched Green Pakistan Programme in 2017 to plant 100 million trees over a period of 5 years. Programme is being implemented in all the provinces including AJK and GB. About 15 million trees have been planted and are being maintained under the project
- The Section is a permanent member of the CDWP and appraises all the projects received in Ministry. The Section has furnished comments on more than 250 projects with respect to Climate Change & Environment. The Sector has grown in the recent years and more than 12 Pre-CDWP meetings have been conducted on the Ten Billion Trees Tsunami Programme alone. The Section attends all Public Hearings and evaluates Environmental Impact Assessment (EIA) and Initial Environmental Examination (IEE) reports as well. During the period a total of (02) major workshops were co-arranged by this Section with United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP)

WATER RESOURCES

Water is essential to meet the food need for the country's growing population. The efficient use of water is an important requirement for the sustainable agriculture growth and agriculture-oriented activities to tap more benefits from this sector. Increases in the agricultural production to meet needs of the ever-rising population, will require additional water. Based on the population growth projections, by 2025 an estimated additional 10 MAF will be needed at the farm gate.

Policies and strategies of the water sector focus on bridging the ever-widening gap between demand and supply. The major emphasis is on the demand management and enhancing the water availability. The important mechanisms of the above-mentioned strategy are to initiate market forces to convert water from the social good to the socio-economic good. The technical solution will be based on the Integrated Water Resources Management (IWRM) approach, Harnessing flood flows for direct irrigation, ground water recharge and effective implementation monitoring system and comprehensive set of measures for the development and efficient management of water resources.

Sectoral Overview

Originally an amount of Rs. 63.717 billion (including allocation for Mohmand and Diamer Basha Dam) was allocated for water sector development projects/programs during 2018-19 which was rationalized to the tune of Rs. 46,717 million. Out of total revised allocation, about Rs. 41,272 million (88%) was released and utilized by the end of 2018-19. Major on-going and Future Interventions in Water Resources Development sector are given as under:

S.#	Description	Completed Projects	On-going Projects
1.	Large/Medium Dams	-	<ul style="list-style-type: none"> • Gomal Zam Dam • KurramTangi Dam (Kaitu Weir) • Darawat Dam • NaiGaj Dam • Naulong Dam

S.#	Description	Completed Projects	On-going Projects
			<ul style="list-style-type: none"> • Ghabir Dam • Construction of Mangi Dam • Construction of Basol Dam • Papin Dam • Raising of Baran Dam
2.	Small Dams/Delay Action/Recharge Dams	<ul style="list-style-type: none"> • Re-construction of ShadiKour Dam, District Gwadar. • Darawat Dam, Sindh • Construction of 100 Delay Action Dams in Baloch.(Package-II,26 Dams). • Feasibility Study for Development of water resources in Balochistan with Construction of Small & Medium Dams, 	<ul style="list-style-type: none"> • All provinces
3.	New Canals/Intra-basin water transfer	<ul style="list-style-type: none"> • Kachhi Canal (phase-I) Baloch • Raine canal (Phase-I) Sindh • Construction of Fall Structure on Nara Canal, Resection of Rato& Strengthening of Jamro Canal. 	<ul style="list-style-type: none"> • Raine canal (Phase-I) • Kachhi Canal (Phase-I)
4.	Water Conservation/ Eradication of Contamination	-	<ul style="list-style-type: none"> • Canal lining in all provinces • Rehabilitation of irrigation systems in all provinces

S.#	Description	Completed Projects	On-going Projects
			<ul style="list-style-type: none"> • Remodelling of Warsak Canal • High Efficiency Irrigation System in all provinces
5.	Flood Management	-	<ul style="list-style-type: none"> • Normal Emergent Flood Program in all over Pakistan • Other flood Management programs are also being implemented in all provinces.
6.	Drainage	-	<ul style="list-style-type: none"> • Lower Indus Right Bank Irrigation & Drainage (RBOD-I) • RBOD-II • Balochistan Effluent Disposal into RBOD (RBOD-III) • Remedial measures to control water logging due to Muzaffargarh & TP Link Canals
7.	Rainwater harvesting / Hill Torrents management	-	<ul style="list-style-type: none"> • A feasibility study on rain water harvesting/hill torrents management is in process. • Survey and study design for construction of rain water dams (along river Indus in Sindh)

Major activities

During 2018-19, some of the major activities performed by the Section are as under:

- The Section has processed cumulative 85 projects for approval, evaluation, releases and monitoring during 2018-19
- Chapters of 12th Five Year Plan (2018-23) and Annual Plan 2019-20 were prepared. Moreover, the status of achievement of targets set under 11th Five Year Plan (2013-18) and Annual Plan (2018-19) was assessed from policy perspective of water storage and conservation
- Quarterly submission of progress briefs of all on-going mega projects to the Prime Minister/President's Secretariat and other higher authorities
- Regular review meetings with all executing agencies (WAPDA, Provinces and others) to discuss and resolve the bottlenecks/issues of on-going and new development projects
- Technical and economic scrutiny of about 10 new projects relating to water resources and preparation of working papers/summaries for CDWP/ECNEC & ECC
- Finalization and presentation of Working Papers to 10 CDWP meetings through Pre-CDWP
- Presentation of projects to three ECNEC meetings
- Three meetings of Scrutinizing Committee for Flood Schemes
- Formulation of strategies for implementing development programme in line with the policies of the Government for accomplishment of maximization of agricultural productivity
- Advised and assisted Federal, Provincial Governments and other bodies in all matters pertaining to the development of water resources
- Submission of professional / technical comments on specific schemes related to other sectors
- Questions relating to National Assembly and Senate were addressed

ENERGY WING

Energy Wing of the Ministry is engaged in processing and approval of Energy Sector projects, allocation of resources under Public Sector Development Programme (PSDP), short/long term energy plans and energy policies review. The Wing comprises of four Sections i.e. Energy Appraisal (Power/Fuel), Plan Formulation (Power/Fuel), Energy Finance & Economics, Energy Information & Computer Section. The Wing processes the projects of Ministry of Energy (Power & Petroleum Divisions) and their line departments, Energy Departments of provinces, Gilgit Baltistan & Azad Jammu & Kashmir.

Sectoral Overview

During 2018-19, the overall energy supply situation improved with the addition of 2652 MW to the national grid. Moreover, to cater for transmission of additional power generation, NTDC transmission system was upgraded by adding 1500 MVA and 2250 MVA on 500 kV and 220 kV network, respectively.

To overcome the load of oil transportation on roads, implementation of White Oil Pipeline project envisaging 427 Km pipeline from Sheikhpura to Peshawar has been initiated. Both the Sui gas companies in their respective jurisdictions added 521,137 new consumers and total of 5,606 Km transmission and distribution pipelines. Under the joint venture project between Government of Sindh and Engro Group, open-pit coal mine and 660 megawatts coal-based power generation project has commenced its operation in Tharparkar district.

PSDP Allocation for 2018-19

Details of PSDP allocation for various Division/agencies in 2018-19 is given below:

#	Department	Number of Projects	Allocation 2018-19 (Rs. Million)
1	Power Division (Generation, Transmission and Distribution Projects)	55	67,945.994

#	Department	Number of Projects	Allocation 2018-19 (Rs. Million)
2	Pakistan Atomic Energy Commission (Power Projects)	3	20,188.16
3	Pakistan Atomic Energy Commission (Fuel Projects)	9	2,186
4	Ministry of Energy (Petroleum Division)	2	32.00
5	Kashmir Affairs and Gilgit Baltistan (Power Projects)	9	2,064
6	WAPDA Hydropower Generation Projects	16	137,330.505
	Total	94	229,746.659

Major activities

The Section processed and technically appraised 41 projects for consideration/approval of Pre-CDWP and CDWP meetings and prepared their working papers. Comments on 02 concept clearance proposals were furnished. In addition, the Section prepared Summaries/presentations for 13 projects recommended to the ECNEC. Comments on the agenda items of FESCO/IESCO/ MEPCO 1st DWP projects were furnished. Energy Wing reviewed 11th Five Year Plan (2013-18) and prepared chapter of 12th Five Year Plan (2018-23). Similarly, reviewed Annual Plan (2018-19) and prepared chapter of Annual Plan (2019-20). Reviewed PSDP (2018-19) and prepared recommendations for PSDP(2019-20) for Energy Sector. Energy Wing furnished comments/briefs on various summaries for the CCI (03 summaries), Cabinet (10), ECC (29), CCOE (08).

An Integrated Energy Planning (IEP) Steering Committee was constituted, headed by the Minister, Planning, Development and Reform, with high-level representation from relevant ministries and officials (including the Chairman, Task Force on Energy Reform and Special Assistants to the Prime Minister on Power and Petroleum), under whose guidance significant initial IEP-related assessments and preparatory work has already been completed.

Other activities

- 4 Hydrocarbon Development Institute of Pakistan (HDIP) Board meetings were attended
- Pakistan Standards Quality and Control Authority (PSQCA) Technical Committee meeting on Energy Management at Karachi was attended
- Conducted several meetings for risk and mitigation measures for ± 660 kV HVDC transmission line from Matiari to Lahore
- Committee Meetings on “Hiring Consultancy Services for Third Party Validation of Neelum Jhelum hydropower project (4th Revised PC-I)”
- Attended international workshop on Options for an Energy Mix: Issues of Cost and Sustainability, COMSTECH Secretariat, Islamabad
- Participated in USAID National Conference on Energy Trends at US. Pakistan Center for Advanced Studies in Energy (USPCASE), National University of Sciences & Technology (NUST), Islamabad
- Attended workshop on Evidence Based Policies for Sustainable Use of Energy Resources in the Asia Pacific by Sustainable Development Policy Institute (SDPI), Islamabad
- Presented paper at POGEE – 17th International Exhibition for the Energy Industry at Karachi Expo Centre
- Attended workshop on International Workshop on Options for The Energy Mix: Issues of Sustainability and Cost
- Comments on Approval for Signing of Memorandum of Understanding (MOU) between Interstate Gas Systems (Private) Limited (ISGSL) and Power China International Group Limited (PCIGL) for Development of 1200 MMCFD South-North Gas Pipeline from Karachi to Lahore (SNGP) on BOOT basis
- Bio Diesel Program: A Way Forward

- Brief material for 6th Inter-Governmental Commission (IGC) meeting with Russia on Coal Sub-Sector
- Comments on approval of the Cabinet for signing of Memorandum of Understanding (MOU) and Cooperation between the Saudi Arabian and the Pakistan Government; shortage of gas in the country along with reasons and suggested solutions; Projection of Fuel Requirement for Power Generation for next Six Months, Gwadar Smart Port City Master Plan (2017-50), Proposed Project of Gwadar Ethane Cracker Complex (GECC), Unaccounted for Gas (UFG) Reduction Plan, Import of Liquefied Natural Gas (LNG) – 2nd Terminal, Draft Renewable Energy Policy, Comments furnished to NEPRA on five proposals

PHYSICAL PLANNING AND HOUSING

Physical Planning & Housing Section aims at formulation of national policies and planning, facilitate provincial/regional governments and particularly the development of Islamabad Capital Territory (ICT) to manage urbanization and planning / programming of projects relating to water supply, sanitation, urban development, urban renewal, slum up-gradation, housing. The Section provides platform to share knowledge for resolving urban and regional development issues and promote green, energy efficient and affordable housing for all. In addition, the Section carries out technical appraisal of development projects; submitted by various federal ministries/divisions/departments and provincial governments for consideration of the DDWP, CDWP and the ECNEC.

Major activities

The Section carried-out technical appraisal of 159 projects; pertaining to development of water supply & sanitation infrastructure; government offices & residential accommodation; schools, universities; hospitals; public / institutional buildings; capacity building of municipal governments, etc. submitted by Federal Ministries / Divisions / Organizations and Provincial Governments for the consideration of CDWP and ECNEC. The Section carried-out technical appraisal of 450 projects including projects under Sustainable Development Goals (SDGs) programme for consideration by the DDWP of Ministry of Housing & Works. The Section provided technical assistance to various ministries/departments pertaining to preparation of programme / project documents. The Section prepared sectoral chapters for inclusion in 12th Five Year Plan 2018-23, Annual Plan and PSDP 2019-20.

During 2018-19, development funds amounting to about Rs.18.0 billion were allocated to different federal ministries and line departments for implementation of physical planning & housing sector programmes / projects. Major allocations were made to water supply and sanitation, construction of government offices, residential buildings, and housing projects. Important projects considered by DDWPs and CDWP during 2018-19 include: Construction of Auditorium Hall and Construction of Residential Flats Cat-IV & V at Pakistan Marine Academy at Maripur

Road, Karachi, Construction of Joint Intelligence Directorate in NACTA Headquarter Islamabad, Construction of Four Sewerage Treatment Plants and related sewerage system to treat the waste water falling into Korang River, Rawal Lake and their area of Islamabad, Construction of Accommodation for HQ GB Scouts 114 Wing at Chilas and Purchase of Land in Sector H-11/2 for Pakistan Institute of Development Economics.

Major Provincial projects include: Lahore Water and Wastewater Management Project, Khyber Pakhtunkhwa Intermediate Cities Improvement Investment (Project Readiness Financing (PRF) and 5 MGD Reverse Osmosis Sea Water Plant for Gwadar City.

Work in Progress

Ministry of Planning, Development & Reform is in process of establishing Pakistan Urban Planning & Policy Centre to provide strategic direction by formulating comprehensive development plans and carry out a coordinated set of targeted investment for balanced urban and regional development; besides, development of urban information management system for informed decision making. The Centre, besides introducing innovative solutions for urban development in collaboration with national and international urban sector organizations like Punjab Urban Unit; Sindh Urban Directorate; Urban Policy Unit Khyber Pakhtunkhwa will initiate reforms for overall urban development in the country.

TRANSPORT AND COMMUNICATION

The T&C Section advises and facilitates the relevant line ministries/ departments for provision of safe, reliable, robust and efficient transport system, transport infrastructure in line with the national Plans, development programme, and National Transport Policy.

Sector Overview

Transport & Logistics sector contributes 12.9 per cent to the GDP (2018-19), with a 21.1 percent share in the overall service sector (Economic Survey, 2018-19). The sector registered a growth of 3.34 per cent in 2018-19. In line with target set in the 12th Five Year Plan (2018-23), present Government's Manifesto and National Transport Policy-2018, main focus remained on increase in length of road network and major up-gradation of railway system including increase in speed, doubling of main line to increase line capacity with modern signalling system.

National Transport Policy 2018

The National Transport Policy (NTP) contains the overall vision, principles for the governance of the Transport Sector, policy objectives and contributions for each of the sub-sectors. It guides the development of the transport sector and sets the strategic direction and priorities for the future long-term development of the transport sector. The Section finalized the NTP in consultation with all concerned stakeholders during 2018-19 which was approved by the Federal Cabinet in May, 2018.

Major activities

During 2018-19, T&C sector was provided an outlay of Rs.250.922 billion, for 124 schemes, under the federal PSDP. Accordingly, the Section examined and processed new as well as revised development projects of Cabinet Division, Ministries of Communications, Interior (CDA), Railways (Pakistan Railway), Aviation, Housing & Works (PWD), Maritime, Defense, Defense Production, SAFRON and projects from Provinces, erstwhile FATA, Gilgit Baltistan and AJ&K. These

projects belonged to various levels of approval competencies such as DWP/ DDWP, CDWP and ECNEC.

The Section processed and technically appraised 28 projects, out of which 05 schemes were returned during the period after consideration by the CDWP and 09 schemes were returned after preliminary examination 06 schemes were recommended for ECNEC, 02 schemes were approved by the CDWP while 06 schemes were deferred. Out of six recommended schemes, 03 schemes have been approved by ECNEC including Peshawar BRT (Revised Project), Land Acquisition of Zhob-Kuchlak road section and Construction of Zhob-Kuchlak Road.

Other activities

The Section prepared / finalized chapter for 12th Five Year Plan (2018-23) besides preparation of material for Annual Plan 2019-20. The Section actively participated in preparation of PSDP / Development Budget 2019-20. The projects at the DDWP level were scrutinized and attended various DDWP meetings of the concerned line ministries. Similarly inputs in various DWP meetings of the self-financed departments such as CDA and CAA held during 2018-19 were provided. The Section also participated in review meetings of the PSDP held on quarterly basis.

The Section prepared briefs and comments for Cabinet and ECC meetings, Boards meetings of the CAA, Pak. Railways, NHA and for all the National Assembly and Senate Standing Committees. The Section participated in PAC meetings during 2018-19.

Work in Progress

The Section is working on betterment of existing performance indicators in transportation sector and also exploring new performance indicators for better future performance measurement. The work on Implementation of National Transport Policy i.e. its Master Plan as 2nd step will continue. The Section is actively working on supporting / preparing proposals / projects for financing on PPP modes.

PROJECTS WING

The Projects Wing mainly deals with monitoring and evaluation of the development projects to ensure the investments made in the public sector are being put to effective use as planned.

Monitoring of PSDP Funded Projects

Public Sector Development Programme (PSDP) is the main instrument or driving force to channelize Government funds for socio-economic uplift of the country. PSDP has been instrumental in raising infrastructure, connectivity and social sector development. The PSDP is aligned with the objectives of development of less developed region and targeting pro-poor growth by increasing employment and leveraging opportunities in rural and urban areas. The Monitoring of PSDP funded project (MPFP) is proving to be a yardstick to measure the development results.

Major activities

Planning Commission through Projects Wing has adopted the Result Based Monitoring (RBM) of development project. Projects Wing has monitored about 170 during 2018-19 against the target of 250. Based on the RBM parameters, some of the major observations were taken-up with the executing agencies to improve pace of implementation of the development projects. The issues pertaining to the monitoring of PSDP financed project is as under:

Monitoring of PSDP funded Project performance

The quantitative performance of the MPFP is as under:

Year	PSDP Allocation (Rs. Billion)	Number of Projects			
		Nos.	Monitoring (Target) (No)	Monitored (Achievement) (No)	Ex-Post Evaluated (No)
2018-19	675	829	250	170	10

The bottlenecks experienced during 2018-19:

S. No.	Issues / Problems	2018-19	Percentage share
1	Lack of Management Capacity	70	41
2	Delay in Civil Works	35	21
3	Consultant Related Issues	-	-
4	Lack of Coordination Between Fed./Prov. Govt.	6	4
5	Delay in Procurement	12	7
6	Others (Security, Law and Order Issues etc.)	1	6
7	Projects having no major issue/problem	2	1
8	Inadequate funding	35	21
	Total	170	100

Result Based Monitoring

Monitoring exercise records indicate that the implementation of projects have suffered mainly due to lack of capacity in management of projects and ill planning before execution. Meagre allocation of resources to a large portfolio results into delays and cost over runs in majority of projects, improper preparation/designing of the PC-Is' leading to delays, cost over runs, change in scope of work and ultimate revision of the PC-Is.

Evaluation of Development Projects

Projects Wing undertakes evaluation of the development projects and programmes. It includes the systematic and objective assessment of an on-going or completed project, programme or policy, its design, implementation and results. The aim is to determine the relevance and fulfilment of objectives, development efficiency, effectiveness, impact and sustainability. Ten projects were evaluated during 2018-19. The recommendations made in the evaluation reports were beneficial to the stakeholders, as it provided guideline, improvement in policy formulation and future perspective.

Management Information System (MIS)

To make the projects monitoring more effective and facilitate the working of projects wing, MIS Section of Projects Wing is managing a web based Project Monitoring and Evaluation System (PMES). PMES is the backbone of PSDP Projects Monitoring activity. In the endeavor to make this a successful and effective information system, following activities have been undertaken during 2018-19:

- Managed operation of Project Monitoring and Evaluation System (PMES)
- Online connectivity with Planning Commission through PMES has been extended to all ministries
- Managed the growth of PSDP projects database and its size has crossed 3000+ projects
- Through continuous PMES trainings the trained users number has increased to 3500
- Continuous help desk support provided to PMES users
- 7 formal training sessions were arranged for the groups of Project Directors of various ministries on the use of PMES
- MIS section provided support in preparation of reports for the senior management of Ministry PD&R

Administration Wing

ADMINISTRATION WING

Human Resource Management (HRM)

HRM-I Section

HRM-I Section deals with personal cases of BS-17 to BS-21 Technical/Ex. Cadre Officers belonging to Technical Sections and Energy Wing. Besides, processing personal cases of routine nature (leave, posting/transfer/medical reimbursement/Advances i.e. HBA, MCA, GPF/ TA. DA/retirement, encashment etc.) in respect of the officers being dealt, the following assignments were carried out by the Section during 2018-19:

Major activities

Implementation of E. Office

Implemented internal communication module (E-office) and resultantly all the cases were put up / processed on e-office efficiently within stipulated time.

Promotion

Human Resource Management Section processes the cases of the promotion of the officers through the relevant fora i.e. DPC and DSB for promotion to BS-18 and BS-19 respectively and also forward cases for consideration of CSB for promotion to BS-20 and BS-21. The claims for antedation of promotion are also processed for consideration of FR-17 committees of Finance Division.

Prepared and processed the promotion cases through relevant forums as under:

- DSB: Three (03) Assistant Chiefs (BS-18) were promoted to the post of Deputy Chief (BS-19) as per recommendations of the DSB

Central Selection Board

- Three (03) cases for promotion of Deputy Chiefs (BS-19) were forwarded to Establishment Division and resultantly one officer was promoted to the post of Chief (BS-20) as per recommendations of CSB and approval of the Prime Minister. One officer was deferred twice by CSB and one is deferred once
- The case for promotion to the posts of Senior Chief (Technical) was forwarded to Establishment Division twice. Once no officer was recommended for promotion whereas three officers were deferred in 2nd CSB
- The case for promotion to the post of Senior Chief – Energy was also forwarded to Establishment Division twice. Once an officer was promoted to the post of Senior Chief whereas the three officers were deferred in 2nd CSB

Antedated Promotion

- The case for consideration of promotion of Syed Naseer Ahmed Gillani as Senior Chief w.e.f. 2013 was prepared and forwarded to Finance Division. However, FR-17 considered the case and did not recommend the same
- The case for antedation of promotion to Mr. Amanullah Khan Niazi, retired Chief (BS-20) was prepared and forwarded to Finance Division in compliance of the FST's directions. However, FR-17 considered the case and did not recommend the same

Recruitment

Due to promotion and retirement the posts resultantly fallen vacant are filled by promotion or fresh recruitment through FPSC as per quota calculated in accordance with share specified in relevant recruitment rules. The cases of recruitment processed during last financial year 2018-19 are as under:

- Eight (08) posts of Research Officers (BS-17), Seven (07) posts of Assistant Chiefs (BS-18), five (05) posts of Deputy Chief (BS-19) and a post of Chief (BS-20) were referred to FPSC for recruitment after completing codal formalities. One Assistant Chief was appointed as per recommendations of FPSC

Court Cases

The cases filed by the officers of Technical Sections in Courts are responded as per record and relevant rules and para-wise comments on behalf of Federation are finalized in consultation of Ministry of Law & Justice. During last financial year the para-wise comments of five (05) court cases were drafted after thorough scrutiny of relevant record. The hearing on these cases have been attended as and when required.

Mandatory Trainings

The officers are nominated for mandatory trainings i.e. National Management Course, Senior Management Course and Mid-Career Management Course as per requirement for promotion. During last financial year two (02) officers were nominated for NMC, one (01) officer nominated for SMC. Their cases for payment of course fee in respect of Ex. Cadre officers were also processed.

HRM-II Section

HRM-II Section deals with the administrative matters of the officers of the Economist Group under the control of M/o PD&R. The main functions of HRM-II Section are given as under:

- Recruitment Rules in respect of Economist Group
- Recruitment, Appointment and Promotion of officers (BS-17 to BS-22) of the Economist Group
- Personal cases of officers belonging to Economist Group posted in the Ministry and other various Ministries/Divisions

- Confirmation/Regularization and Seniority matter of all officers belonging to the Group
- Posting/Transfer of the Officers of Economist Group
- Litigation and disciplinary cases relating to the officers of Economist Group
- Preparation of replies to Senate/National Questions

Major activities

Recruitment: There are following two mode of recruitment for induction in the Economists Group (i) Direct Recruitment (ii) Appointment by Promotion

Direct Recruitment

Sr.	Name of Posts	Remarks
1	Chief (BS-20)	One post of Chief was worked out and sent to FPSC for direct recruitment.
2.	Research Officer(BS-17)	12 posts of ROs were workout and sent to FPSC for direct recruitment which is yet to be finalized.

Appointment by Promotion

Sr.	Promotion from	Promotion as	Number of Officers promoted during July 2018 to June 2019
1.	Joint Chief Economist (BS-21)	Chief Economists (BS-22)	01(One)
2.	Chief (BS-20)	Joint Chief Economist (BS-21)	01 (One)
3.	Deputy Chief (BS-19)	Chief (BS-20)	02 (Two)

Sr.	Promotion from	Promotion as	Number of Officers promoted during July 2018 to June 2019
4.	Assistant Chief (BS-18)	Deputy Chief (BS-19)	04 (Four)
5.	Research Officer (BS-17)	Assistant Chief (BS-18)	Two officers have actualized their promotion. Next DPC will meet shortly for promotion cases of ROs.

Officers on Foreign/Local Studies

For career growth and future endeavours, this Section provides opportunities for higher studies to the officers of the Economists Group. A number of officers have completed their studies from inland as well as abroad. Currently, three officers of BS-18 and two officers of BS-17 are pursuing their studies in Foreign and local institutions.

Mandatory Trainings

Mandatory trainings are compulsory to undergone for promotion to next higher scale. Accordingly, officers of the Economists Group are being sent for mandatory trainings i.e. NMC/NDU, SMC, MCMC.

During 2018-19 many officers of the Economists Group were sent on mandatory training as per detail below:

Sr.	Nomenclature of posts	SMC Attended	MCMC Attended
1.	Deputy Chief (BS-19)	05 (five)	-
2.	Assistant Chief (BS-18)	-	07 (Seven)

Litigation

- This Section also deals with the court cases filed for and against of this Ministry related to officers of the Economists Group. The court cases are being prepared in consultation with Law and Justice Division and filed and defended in the court through the Government Counsel
- During last year, two cases were filled in Islamabad High Court by the officers of Economists Group against the Federation of Pakistan and this Ministry. These cases are being defended in the court. One case of Civil Suit was filed by this Ministry in the court of Senior Civil Judge against the Ex-officer of Economists Group which was later withdrawn as the Ex- officer shown willingness to deposit the outstanding amount in the Government Treasury. Other same kind of case was also concluded as the defaulter deposited the outstanding amount

Targets for 2019-20

- All the vacant posts in the Economists Group will be filled either through direct recruitment or promotion as case may be
- Trainings i.e. mandatory as well as national / international will be provided to officers of the Economists Group for their future prospects
- Efforts will be made to promote the eligible officers of the Economists Group to the next higher scale
- Rules and regulations will be strictly adhered to so as unnecessary litigation can be avoided
- Facilitation would be provided to retired officers for their cases like pension process, medical bills etc.
- Prime Minister's Family Assistance Package would be processed at the fast track to accommodate family of the deceased

- Prompt replies to Senate/ National Assembly Questions will be dealt on priority

HRM-III Section

Human Resource Management – III (HRM-III) Section deals with the matters of Officers of All Pakistan Unified Grades (APUG). The main functions of this Section are mentioned below:

- Appointment of Minister/MoS, Deputy Chairman Planning Commission (DCPC), Parliamentary Secretary, and Members (MP Scale) and their miscellaneous matters
- All matters of APUG Officers including Secretary, Additional Secretary, Senior Joint Secretary/Joint Secretaries, Deputy Secretaries, and Section Officers, Accounts Officers, Assistant Accounts Officer, Sr. Private Secretaries, Private Secretaries and Senior Librarian
- Career Planning
- Any other work assigned to the Section

Major activities

- Appointment of 02 Member Planning Commission in MP-I scale against the vacant positions of Member Social Sector & Development and Member Science & Technology
- Upgradation of 04 Private Secretaries from Grade 18 to Grade 19 and re-designated them as Senior Private Secretary
- Upgradation of 01 Private Secretary from Grade 17 to Grade 18
- 01 Court case is under process in Federal Service Tribunal for which comments were prepared by this Section and the same have been submitted in Federal Service Tribunal and the hearing is being attended on specified dates

- Issued explanation to 01 Private Secretary due to negligence in performing his assigned duties
- Processed the medical reimbursement cases of 10 retired and 30 serving Officer/Officials under the administrative control of this Section

Targets for 2019-20

- Fast track promotion of officers under administrative control of HRM-III section who are eligible for promotion
- To offer trainings for Officers for future prospects of this Ministry
- Facilitation of retired employees in cases related to pension, medical reimbursement and family assistance package so that they may not face any difficulty

HRM-V Section

During 2018-19, the HRM-V Section has carried out following activities:

- Processed personal cases of officers / officials of BPS-14 to BPS-16 and time scale of BPS-17
- Maintained the Roasters of BPS-14 to 16
- Addressed matters related to devolved Ministries/Division's officers/officials
- Maintained Service Books and ACR dossiers of BS-14 to 16
- Fixation of inter-se seniority, confirmation and deputation
- Processed litigation and disciplinary cases
- Processed medical claims, GP Fund Advances, House Building Advances, Motor Cycle Advances, Leave Account

- Maintained, recorded and weeded old personal record
- Promotion cases of Superintendents and Assistant Private Secretaries
- Promotion cases of Assistants and Stenotypists
- E-Office
- Addressed Prime Minister Portal's Complaints promptly
- Initiated recruitment of 81 vacancies of BS-16 and below

HRM-VI Section

During 2018-19, the HRM-VI Section has carried out following activities:

- Processed personal cases of officials of BPS-01 to BPS-13
- Maintained the Roasters of BPS-01 to 13
- Addressed matters related to devolved Ministries/Division's officers/officials
- Maintained Service Books and ACR dossiers of BS-01 to 13
- Fixation of inter-se seniority, confirmation and deputation
- Processed litigation and disciplinary cases
- Processed medical claims, GP Fund Advances, House Building Advances, Motor Cycle Advances, Leave Account
- Maintained, recorded and weeded old personal record
- E-Office

- Addressed Prime Minister Portal's Complaints promptly
- Initiated recruitment of 81 vacancies of BS-16 and below

Administration

Admin-I&II Sections provide services and facilitates the Officers/Officials of the Ministry and provide stationery, furniture, telephone and other facilities.

Major Activities

Admn-I Section

The Section has provided protocol duties to officers of the Ministry, provided transport facilities and coordinated in conducting meetings.

Admn-II Section

Admn-II Section has provided services and facilitated the officers/officials of the Ministry in all respects. Along with other activities, a Day Care Centre has been established in the Ministry for children of the employees.

Implementation Wing

During 2018-19, the Implementation Wing has carried out following activities:

- Progress review meetings were held on fortnightly basis
- 08 numbers of projects, not performing satisfactorily were closed
- Files/ record of Implementation Wing was re-organized
- E-Office system was fully put in use

- Budget allocation for new financial year for development projects of M/o PDR was processed
- Appointment of Project Directors and Accounts Officer / DDOs in Development Projects on deputation basis / additional charge basis/ look after were processed
- Administrative approvals of Development Projects approved by DDWP, CDVVP and ECNEC from time to time were processed
- Personal cases of employees of development projects of this ministry were dealt

Attached Departments

PAKISTAN BUREAU OF STATISTICS

The Pakistan Bureau of Statistics (PBS), an attached Department of the Ministry of Planning, Development & Reform is a National Statistical Origination. Main functions of the PBS is to collect, compile, analyze abstract, publish, market and disseminate statistical information relating to commerce and trade, industrial, financial, social, economic, demographic, agriculture and any other area to be specified by the Federal Government and conditions of the people of Pakistan and to foster the evolution of product lines in response to pressing needs of society.

Major activities

Brief description of the main functions of different Sections of PBS and major activities conducted during 2018-19 is as under:

National Account Statistics Section

National Accounts Statistics Section provides a set of statistical data for the purpose of economic analysis, decision taking and policy making. During 2018-19, the Section compiled Gross Domestic Product (GDP)/Gross National Income (GNI), Expenditure on GDP, Estimate of Gross fixed capital formation (GFCF) for 2016-17 (F), 2017-18 (R) and 2018-19 (P). Data on health expenditures with regard to public sector/core government agencies was collected in 2018-19. All relevant tables for National Health Accounts 2017-18 were completed. Field activities relating to Change of Base of National Accounts (CBNA) project have been completed in 2018-19.

Price Statistics Section

Price Statistics Section of PBS is responsible for collection, compilation and dissemination of retail/wholesale prices as well as computation of price indices (CPI, SPI and WPI). During 2018-19, the work on change of base year of CPI from 2007-08 to 2015-16 was placed before the Governing Council of PBS with the introduction of Rural Consumer Price Index to capture the price changes in the rural areas as well. The Governing Council constituted a sub-committee to decide on the issue

of consumer weights for combined prices of electricity and gas. Based on the weights produced through the Household Integrated Income Expenditure Survey (HIICS) 2015-16 conducted by PBS, the consumer baskets of goods & services have been derived both for Urban and Rural domains.

Business Register Section

PBS has been assigned the task to maintain and update Business Register (BR) for the country. The aim of BR is to develop a sustainable central repository of information on businesses in the country, having a data base of different enterprises and establishment together with their contacts and classification information. The BR covers the features like name, address, kind of activity, legal status, type of ownership, employment size, sales turn over and electricity consumption.

BR frame for large scale manufacturing industries for 2018-19 is as under:

Business Register (BR)

Province	Punjab	Sindh	KP	Balochistan	Islamabad	Total
BR records updated	40351	2575	3530	298	398	47152

Census of Manufacturing Industries (CMI 2015-16) is in progress under the project "Change of Base of National Accounts from 2005-06 to 2015-16. CMI provides data on value of fixed assets, inventories, employment cost, value of production, industrial taxes and overhead expenses etc. The last CMI of the series was conducted for the year 2005-06. The activities of CMI 2015-16 in 2018-19 was under:

Census of Manufacturing Industries (CMI- 2015-16)

Sr#	Progress	Punjab	Sindh	KP	Balochi stan	Islam abad	Total
1	Questionnaire collected	40351	2575	3530	298	398	47152
2	Data Entry <i>Cumulative</i>	40351	2575	3530	298	398	47152

Sr#	Progress		Punjab	Sindh	KP	Balochi stan	Islam abad	Total
3	PSIC Updation	<i>Cumulative till date</i>	36850	2402	3497	288	358	43395
4	Error listing and data cleaning	continued						

Energy & Mining Section

Energy & Mining (E&M) Statistics Section of PBS is engaged in the collection, compilation and dissemination of mineral production and electricity generation data on monthly basis. Besides this, the Section is responsible for launching of Census of Mining & Quarrying Industries (CMQI) and Census of Electricity Establishments (CEE).

During 2018-19, following activities were carried out by E&M Section:

- In connection with the Change of Base of National Accounts (CBNA) from 2005-06 to 2015-16, following two studies have been undertaken by E&M Section of PBS, in addition to monthly data collection and computation of mineral production index
- Study on Input–Output Ratio of Four Selected Minerals namely: Coal, Limestone, Marble and Laterite (2016-17)
- Study on Stone Crushing Industry was launched by E&M Section under the project of Change of Base of National Accounts (CBNA)
- Another study relating to input-output ratio of four selected minerals was also conducted by E&M Section under the CBNA project. Four selected minerals included in the study are Coal, Limestone, Marble and Laterite
- Two Coordination Committee meetings on Mineral Statistics held in PBS Headquarter, Islamabad
- Collection of district-wise data from all provinces have been started

- Electricity establishment coverage has been expanded and nine new units of electricity generation are added. These new units are Golan Gol hydropower, Tarbela 4th extension hydropower, Neelum Jhelum hydropower, Al Moiz Industries, Channar Energy, Tricon Bostan-A, B, C and ZEPHYR Wind
- Electricity Data for 2005-06 to 2017-18 have been consolidated after reconciling the same with different sources for uploading on the website of PBS

Social Statistics Section

Social Statistics Section compiles Social Statistics since 1972-73. Secondary data on Telecommunication, Traffic Accidents, Crime Statistics, Press Statistics, Cinema Statistics, Appeals and Petitions, Documentary Films, Feature Films, Police Stations and Zoo Statistics etc. Activities during 2018-19 are tabulated as under:

S.No.	Activities	Frequency
1.	Traffic Accidents Statistics	Monthly
2.	Telecommunication Statistics	Monthly
3.	Extended Programme of Immunization (EPI)	Monthly
4.	Monthly Report of HIV Treatment Centers	Monthly
5.	No. of Veterinary Medical Personnel	Monthly
6.	Number of Visitors to Areas/Places of Attraction	Monthly
7.	T.B Report	Quarterly
8.	Cinema Statistics	Yearly
9.	Documentary Film Produced/Released	Yearly
10.	Zoo Statistics	Yearly
11.	Crime Statistics	Yearly
12.	No. of Hospitals/ Dispensaries etc.	Yearly
13.	No. of Total Bed	Yearly
14.	No. of Doctors/Dental Doctors etc.	Yearly
15.	No. of Registered Nurses	Yearly
16.	No. of Registered Pharmacist	Yearly
17.	No. of Registered Hakeem/Tabibs	Yearly
18.	No. of Registered Homoeopathic Doctors/Practitioners	Yearly
19.	Software Statistics	Yearly
20.	Press Statistics	Yearly

S.No.	Activities	Frequency
21.	Appeals & Petitions	Yearly
22.	Feature Film Produced/Released	Yearly
23.	Plays Produced/ Telecasted/Broadcasted	Yearly
24.	Police Stations/Posts Statistics	Yearly
25.	Tourist Statistics	Yearly
26.	TV Set Statistics	Yearly
27.	Telecasting Hours & Channel by Language Wise	Yearly
28.	Telecommunication Statistics	Yearly
29.	Protected Areas Statistics	Yearly
30.	Sports Statistics	Yearly
31.	School Education No. of Mosques, Primary, Middle, and High School, Their Enrolment & Teaching Staff by Sex.	Yearly
32.	College Education No. of Colleges, their Enrolment & Teaching Staff by Sex	Yearly
33.	Secondary Vocational Institutions No. of Institutes, their Enrolment & Teaching Staff by Sex	Yearly
34.	Teacher Training Institutes No. of Institutes, their Enrolment & Teaching Staff by Sex	Yearly
35.	Professional Colleges No. of Colleges, their Enrolment & Teaching Staff by Sex	Yearly
36.	University Education No. of University, their Enrolment & Teaching Staff by Sex	Yearly
37.	Result Statistics Result statistics at Matric & Inter level Examination by subjects and by sex.	Yearly

Regular Publications (Five Yearly)

Name of Publications	Latest available	Planned
Compendium on Gender Statistics of Pakistan	2014	2019 (In final stage)

Population Welfare Statistics Section

Population Welfare Statistics (PWS) Section of PBS collects contraceptive performance data on monthly basis from the Provincial/Regional Population Welfare Departments (PWDs), Provincial/Regional Departments of Health (Health Facilities & Lady Health Workers) and NGOs namely Rahnuma Family Planning Association of Pakistan (FPAP), Marie Stopes Society of Pakistan (MSS) and Greenstar Social Marketing (GSM). During 2018-19, Annual Contraceptive Performance Report, 2017-18 was finalized in the light of recommendations of Technical Committee Meeting on Contraceptive Performance held on 12th March, 2019.

Agricultural Statistics Section

Agricultural Census is responsible to conduct different agriculture related censuses / surveys and to carry out ad-hoc studies throughout Pakistan including GB as well as AJ&K. The Governing council has approved the proposal of 9th Mouza & Integrated Agricultural Census 2018-19 in its 14th meeting held on 22-11-2017.

Labour Force Section

The Labour Force Survey (LFS), collects a set of comprehensive statistics on the various dimensions of country's civilian labour force that includes details regarding employed, unemployed, employment by major industry division, major occupational groups, employment status, literacy, level of education and unemployment by educational level etc. LFS (2017-18) annual report has been published and is available online on PBS website. LFS Report of AJ&K, 2017-18 and Employment Trend Report 2018 were also published.

Demographic Research Section

Demographic Research Section is responsible for compilation of Demographic & Vital Statistics collected through its regular activity of Pakistan Demographic Survey (PDS) since 1984 to estimate annual population growth rate in addition to Fertility & Mortality indicators during the inter-census period. Last PDS was conducted for the year

2007. During 2018-19, proposal for launching of Pakistan Demographic Survey (PDS) – 2019 was placed on agenda of 16th meeting of Governing Council of PBS. As recommended by Governing Council, Sub – Committee on Demographic and Vital Statistics was constituted and its meeting was held on 25th January, 2019 wherein it was recommended that proposed PDS – 2019 needs to be launched. PDS-2019 to discuss Survey Questionnaire, Methodology, Reference period and Scope of the Survey has been sent to stakeholders for views/comments.

Pakistan Social & Living Standards Measurement Section

Pakistan Social & Living Standards Measurement (PSLM) Section mainly remained engaged in editing and Data processing of “Other Private Services Survey (OPSS)” being conducted under Change of Base of National Account (CBNA) but side by side held series of Technical Committee meetings to review the PSLM/HIES Questionnaire, keeping in view the requirements of new development agenda of UN, namely Sustainable Development Goals (SDGs). The questionnaire has been aligned with data requirements of SDG’s indicators which will cover 29 SDG’s indicators. Accordingly, after the amendments, PSLM (HIES) survey representative at provincial level was conducted in 2018-19 Comprehensive training was imparted in July – August 2018 to field enumerators. The field activities of survey have been completed in June 2019 and data processing is in progress.

PSLM/HIES Survey 2018-19, kicked off in July, 2018 and field activities have been completed in June, 2019. Data processing is in progress. 15 training courses have been conducted during 2018-19.

Census Planning & Coordination Section

16th & 17th Meetings of Governing Council of PBS were held under the Chairmanship of Minister for PD&R on 15-01-2019 and 08-04-2019 wherein important policy decisions were taken and Governing Council was taken on board. Two members of GC whom first term was expired have been re-appointed for 2nd term under the rules.

After completion of data processing of 6th Population & Housing Census-2017, PBS prepared one National, four Provincial and three Regional and 150 District Census Reports in the reported year for public use.

Publication & Publicity Section

Publication & Publicity Section 12 issues of Monthly Statistical-Bulletin in 2018-19 including Pakistan Statistical Pocket Book 2016 and Pakistan Statistical Year Book 2017.

Geography Section

Activities of Geography Section during 2018-19 were:

- Punching of data and Digitization of maps being done in GIS Labs, Peshawar, Lahore, Multan, Karachi and Islamabad. Mauza boundaries of 5 districts have been digitized
- Province and Division maps have been supplied to Report Writing Section for inclusion in National/Provincial Census Reports
- Verification of Hierarchy of Administrative Units and Assigning of Codes to New Blocks Spitted during URAF Field Exercise
- The Wing has supplied the urban/rural maps and description to surveys conducted by PBS itself and to various Public and Private Sector departments for surveys
- Obtained district-wise satellite images of 10 out of 150 districts for digitization of mauza boundaries

Data Processing Center

Activities of Data Processing Center during 2018-19 were:

- A resolution passed by the Senate of Pakistan which was moved October,2018 by the honorable leader of the house, Senator, Shibli Faraz for the creation of 'Analytical Database Wings' in all Ministries in order to facilitate in evidence-based policy-making. GIS based Open Data would be directly accessible to decision making

authorities of various public sector development forums (DDWP, CDWP, ECNEC). GIS would be accessible on desktop / Laptop in encrypted manner of data security to identify Ministries/ Divisions/ Organizations

- The *Decision Support System (DSS)* will be housed at PBS (*National Data Aggregator*) for managing national data sets, regular reporting, pattern discovery and technology management. This will lead to acquisition of Interactive Business Intelligence Software with *GIS Layering* for Data Visualization and Dissemination of 6th Population & Housing Census 2017. Shifting of all Surveys / Census from Conventional paper based to Tablet based Surveys for end-to-end data collection to achieve high level of integrity and efficiency with cost effectiveness

Sample Design Section

Activities of Sample Design Section during 2018-19 were:

- Development and up-dating of areas sampling frame comprising enumeration blocks of all urban areas of Pakistan
- Development of optimum sample designs for various socio-economic demographic and agricultural sample surveys keeping in view the objectives of the survey significance level of estimates & margin of error desired consistent with the available resources
- Preparation of instructions for enumerators/supervisors for listing of households/ establishments in sample areas and selection of ultimate sampling units from primary sampling units constituted in sample surveys
- Rendering technical assistance in terms of developing optimum sample design for sample surveys/studies

NATIONAL LOGISTICS CELL

National Logistics Cell (NLC), established in 1978, is a Government owned premier logistics organization of Pakistan that acts as crisis management arm of the government. NLC works under the overall umbrella of National Logistic Board (NLB) headed by Minister for Planning, Development & Reform. Quarter Master General (QMG) of Pakistan Army acts as Officer In-charge of NLC. In emergencies and natural calamities, NLC facilitates national and international aid agencies in transportation of relief goods to the affected areas by establishing a robust supply line. NLC is a fully self-sustained government organization which greatly contributes in all facets determining the logistics performance of Pakistan including; management of border terminals, provision of logistics services, building of infrastructure and running country-wide tracking & monitoring system.

Sectoral Overview

Freight Services

Freight Services is NLC's pioneer Strategic Business Unit. It is regarded as trend setter in logistics & transportation due to innovative concepts and contemporary technologies introduced during last four decades of its existence. During 2018-19, Freight Service has actively been involved with National Fertilizer Marketing Limited (NFML) and China Hub Power Generation Company (CHPGC) for transportation of their respective cargo. There has been marked improvement in various operational aspects of the NLC fleet during 2018-19. NLC Freight Service concluded an MoU with Karachi Water & Sewerage Board (KW&SB) for 3 years to lift up to 2 million gallons of water per day from hydrant. Moreover, Freight Service has transported 40,000 tons of wheat from Pakistan to Afghanistan. After almost five years, it was first cross border transshipment operation undertaken by NLC Freight Service. Around 13,000 saplings have been planted by Freight Services under Sarsabz-o-Shadab Pakistan Project in 2018-19.

NLC Engineers

NLC Engineers is one of the most credible names in national construction industry. NLC Engineers are working on scores of mega projects in urban centers as well as inaccessible and remote areas of Pakistan. Following are some of the mega projects completed by NLC Engineers during 2018-19.

Projects completed by NLC Engineers in 2018-19

S. No.	Projects
1.	Dualization of Mandra-Chakwal Road (78 Km)
2.	Construction of Main Link Road from Zero Point (M1-M2) to New Islamabad Air Port (5.1 Km)
3.	Improvement of Peshawar City Roads
4.	Service Road on Ring Road (Southern Side) at Peshawar (39 Km)
5.	Construction of Okara Railway Station
6.	Demolition and Re-Construction of Bahawalpur Railway Station
7.	Demolition and Re-Construction of Raiwind Railway Station
8.	Construction of Academic Block at New Campus of GC University at KSK Project (Package-I)
9.	Sibi-Harnai-Khost Railway Project (140 Km)
10.	Infrastructure Development DHA – VIII Lahore Package-III
11.	DHA City Section 12 A
12.	DHA Electrical Distribution System at Karachi
13.	Electrical Distribution Systems E8(B) at DHA Karachi

Dry Ports and Border Terminals

Due to its critical role in freight distribution and supply chain management, Dry Port business was initiated by NLC in early 1990. Following is the brief performance appraisal of Dry Ports and Border Terminals during 2018-19:

S. No.	Dry Port / Border Terminal	No. of Containers/ Vehicles
1.	Dry Port Lahore	8572
2.	Dry Port Quetta	11,987
3.	Dry Port Quetta - Land Custom Station Hyderabad	338
4.	Wahga Border Terminal	47,026
5.	Torkham Border Terminal	207,790
6.	Khyber Border Terminal Jamrud (only ISAF / NATO)	1339
7.	Kharlachi Border Terminal	25,425
8.	Ghulam Khan Kalay Border Terminal	18,107
9.	Chaman Border Terminal (including commercial, ATT and ISAF / NATO)	47,208
10.	Taftan Border Terminal	17,859

Applied Technologies Institute (ATIN)

During 2018-19, Applied Technologies Institute NLC (ATIN) has trained 5345 students at its five campuses located in different regions of Pakistan. ATIN has made arrangements to start Diploma of Associate Engineer (DAE) Courses in Civil, Computer & Information Technology (C&IT) and Auto Mobile & Diesel Technologies at its Mandra Campus. ATIN in collaboration with Armed Forces Institute of Rehabilitation Medicine (AFIRM) will start training of war wounded / disabled persons of armed forces. An MoU has been signed with Overseas Employment

Corporation (OEC) for utilization of ATIN facilities as test bench for overseas employment and imparting of soft skills training to the selected individuals. Efforts are underway for overseas employment of ATIN qualified trainees with the assistance of OEC. During 2018-19, ATIN started Hydropower Technician Course and Fruit Processing and Preservation Course at its Gilgit Campus.

NLC Tolling

In the year 1999, NHA requested NLC to operate toll plazas on Grand Trunk Road for 10 years, initially and subsequently extendable to 25 years to promote tolling culture in the country. NLC emerged as one of highest toll collectors for NHA and contributes around Rs.10 to 12 billion to the NHA revenue annually. Currently, NLC is operating 29 toll plazas on national highways across Pakistan. The NLC managed toll plazas serve as facilitation centers by providing necessary services to commuters besides running a sustained awareness campaign about social issues.

NLC Express Freight Train

In 2009, NLC launched a pilot project by the name of NLC Express Freight Train (NEFT), to expand the supply chain capacity as per its strategic vision of converting NLC into a multimodal logistics solutions provider. NLC purchased 10 refurbished locomotives from the Korean Rail which are now being used by Pakistan Railways (PR) under Wet Lease Contract Agreement for twelve years. NEFT has initiated a comprehensive programme to build indigenous capacity in coordination with PR. A batch of 20 assistant locomotive drivers are presently undergoing training at Walton Academy Lahore. The trained human resource has resulted in running NLC locomotives at full capacity. NEFT has made significant contributions by depositing handsome amount to national exchequer, assisting PR by providing locomotive crew to counter the strike by PR locomotive drivers and creating indigenous repair & maintenance facilities. As an expansion plan, NEFT is exploring business opportunities with Pakistan Railways in context of CPEC especially in the fields of track access, hiring of full block trains and running of PR's sleeper manufacturing factory on lease on mutually agreed terms.

Seminar on Enabling for Employment

To fully exploit the demographic dividends of Pakistan, NLC and Ministry of Overseas Pakistanis decided to create a forum where policy makers, academia, employers and donors will hold regular parleys and assist government in policy formulation. The efforts culminated in successful conduct of Seminar titled “Enabling for Employment” at Aiwan-e-Sadr Islamabad on 4th April, 2019. President Islamic Republic of Pakistan, Dr. Arif Alvi graced the occasion as chief guest. Speakers freely exchanged views on myriad issues and impediments in the run up to decent employability. A number of conclusions were drawn after detailed discussion on the current shortfalls of professional education, capacity building and opportunities for employment. The recommendations were shared with relevant quarters to assist government in policy formulation.

International Defence Exhibition and Seminar (IDEAS-2018)

The International Defence Exhibition and Seminar (IDEAS) is the region’s best platform for promotion / marketing of international defence systems and services. It is the most important market place for presenting your products, services and innovative ideas. The event facilitates meetings and networking sessions with numerous high profile delegates, policymakers, diplomats, potential clients and defence procurement experts. NLC participated in the exhibition and made its mark by clinching “The Most Decorated Stall of 2018”.

Hydropower Potential Workshop

Two days’ Workshop on hydropower potential was organized by NLC (ATIN) in collaboration with Karakoram International University at Gilgit to educate the local youth regarding huge hydropower potential of Gilgit-Baltistan. Industrialists, Entrepreneurs, engineers, scholars, social scientists, university students and general public attended the workshop.

Global Trade and International Logistics Summit Forum

The Global Trade and International Logistics Summit Forum was held at Shanghai, China from 4-11 November, 2018. The event provided NLC an opportunity to explore the developing trends of transportation and logistics, exchanging experience of urban & cross border logistics including BRI logistics and matchmaking with Chinese and foreign logistics enterprises.

PAKISTAN INSTITUTE OF DEVELOPMENT ECONOMICS

Pakistan Institute of Development Economics (PIDE) as a think tank, has been actively involved in supporting policy-oriented research to assist the government in framing economic policies on key issues. Pakistan's economy is faced with multiple challenges which demand coherent policy responses based on rigorous empirical research and scholarly dialogue. PIDE's research output generates cutting-edge knowledge to inform economic policies, as well as stimulate interest and debate on key development issues. Moreover, PIDE has also earned an excellent repute as a second-to-none degree awarding institution in the disciplines of economics and social sciences.

Research activities

During 2018-19, PIDE has focused to pursue the excellence in academic achievements as well as on the key research areas linked to policy-making in the country. These include issues related to enhancing trade/exports, public policy and governance, water management in agriculture, taxation, and human development including labour market dynamics. Some of major studies conducted under these themes are as follows:

- Economics of Tobacco Taxation and Consumption in Pakistan; Taxation policy: In coordination with the FBR and provincial excise departments, including stakeholders from farmers to manufacturers to vendors, the study looks into the tax structure, its mechanism and impact on tobacco taxation
- Centre for Environmental Economics and Climate Change (CEECC): Centre for Environmental Economics and Climate Change (CEECC) is closely working with many government organizations. It is a member of Water Secretariat for Upper Indus Water Basin, member of Steering Committee of the Ministry of Climate Change, advisory body member of National Finance Commission (NFC) Award for Ministry of Finance. Further, it has remained engaged in various work assignments with the Ministry of Foreign Affairs

- Export promotion: Looking into how Pakistan could enhance its exports, the study suggested that diversification is the way to go. This includes diversification in both commodities being traded and the trading partners
- Intra-regional trade and investment: Three major studies, focusing on the ECO region have been undertaken under the theme. Results show that the trade in the ECO region can increase by a factor of eight as a result of a potential free trade agreement among the ECO countries. An important component under the theme, Economic Management Modelling in the ECO Countries, is an on-going activity
- Water management: The study recommends efficient use of water in agriculture by incentivizing adoption of appropriate technology by farmers, widening the available technological options, and by making water conservation part of farmers' profit equation and/or a social obligation
- Privatization experience in Pakistan: The ongoing study looks into the issues related to deregulation, share issue privatization, reduction in public sector fiscal deficits and liabilities, improving efficiency competition in the market

PIDE continued with its tradition of holding the annual international conference, the theme of 2018-19 was "*Redefining Prosperity Paths in Changing Global Economy: Opportunities and Challenges for Pakistan*". During 2018-19, the conference (held on 12-14 December, 2018) had more than 30 research papers and five panel discussions presented by national and international scholars.

Nurturing Minds Seminar Series

Exchange of knowledge is one of the most important factors contributions to the growth and development of ideas leading to an overall improvement in technology. It is tradition at PIDE to organize weekly seminars where academicians, economists and scholars from PIDE and other universities and organizations from Pakistan as well as from abroad are invited to speak on different contemporary issues. These seminars serve as a floor for open discussion and exchange of ideas between the students, researchers and the speakers. During

2018-19, the tradition continued with conducting twenty (20) seminars on several key issues and scholars from around the world were invited to talk about their work and experience.

Teaching activities

During 2018-19, 135 research thesis were published out of which six were PhD dissertations, it is worth mentioning here that First Indigenous Econometrics PhD produced at Department of Econometrics and Statistics, the first ever such department in South Asia. Moreover, the faculty members have published articles in National and International Journals.

List of Graduated Students 2018-19

During 2018-19, the detail of graduated students in difficult disciplines is given as under:

Programmes	Male	Female	Total
Masters	42	27	69
MS/MPhil	86	43	129
PhD	6	0	6
Total	134	70	204

Summary of enrolled Students in Fall 2018

In 2018-19, a total of 795 students were enrolled in different disciplines as per details given below:

S. No.	Discipline	Male	Female	Total
1	Ph.D Economics	28	31	59
2	Ph.D Econometrics	17	13	30
3	MPhil Economics	29	27	56
4	MPhil Econometrics	28	21	49
5	MPhil Public Policy	49	19	68
6	MPhil Environmental Economics	34	15	49
7	MPhil Health Economics	19	10	29

S. No.	Discipline	Male	Female	Total
8	MPhil Development Studies	63	46	109
9	MPhil Economics & Finance (Morning)	57	36	93
10	MPhil Management Sciences	44	22	66
11	MPhil Business Economics	26	20	46
12	MSc Economics	40	22	62
13	MSc Development Studies	10	7	17
14	MBA (1.5)	27	4	31
15	MBA (2.5)	-	1	1
17	MBA (3.5)	25	5	30
Total		496	299	795

PAKISTAN PLANNING AND MANAGEMENT INSTITUTE

Pakistan Planning & Management Institute (PPMI) was established on development side in 1986, the objectives were to increase awareness about the framework, methodologies, process and dimensions of economic and social planning at all levels. To improve and enhance expertise in project planning and management spread over distinct phases of project identification, formulation, appraisal, implementation, monitoring and evaluation; to assess the requirement of training in management techniques; to improve the quality of project managers through courses on general, financial and project management. To meet the growing demand of Government and semi-Government agencies for in-service training of project planners and managers; to impart training on macro-level economic and social planning to planning staff; to impart post-entry training to new recruits in the Economists Group and Technical Sections of the Ministry and to develop course materials, guidelines and manuals.

Major activities

PPMI organized twenty nine (29) regular and five (5) customized training courses during 2018-19.

Target and achievements regarding training courses conducted during 2018-19 are as under:

Period	Target No. of Courses	Achievement No. of courses	Target No. of Participants	Achievements
July 2018 to June 2019	29	Regular 29	1150	2070
		Customized 05		
		Total 34		

Detail of training courses and number of participants:

S. No.	Course Name	Dates	No. of Participants
1	Project Management for PDs of PSDP Funded Projects	02-06 Jul, 2018	34
2	Poverty and Inequality Analysis (Customized)	02-06 Jul, 2018	28
3	Project Preparation and Management in Public Sector	10-13 Jul, 2018	54
4	Project Monitoring and Evaluation System (PMES)Software Cash/Work Plan	01-02 Aug, 2018	88
5	Key Concepts of Labour Force and Employment (Customized)	1-3 Aug, 2018	28
6	Human Resource Management in Public Sector	07-10 Aug, 2018	71
7	Project Appraisal and Risk Management	28-31 Aug, 2018	56
8	Preparation of PC-I	3-5 Sep, 2018	50
9	Methods for Monitoring & Evaluation	11-14 Sep, 2018	70
10	Development of Key Performance Indicators (KPIs)	26-28 Sep, 2018	62
11	Time Management	03-05 Oct, 2018	50
12	Project Management for PDs of PSDP Funded Projects	08-12 Oct, 2018	43
13	Project Discipline	29-31 Oct, 2018	59
14	Managing Legal Affairs/Issues in Government Departments	05-08 Nov, 2018	74
15	Preparation of PC-I&PC-IV for the Officers of Gilgit Baltistan (Customized)	05-08 Nov, 2018	31
16	Project Monitoring and Evaluation System (PMES)Software Cash/Work Plan	28-29 Nov, 2018	68
17	Public Procurement Policies and PPRA Rules	04-07 Dec, 2018	84
18	Preparation of PC-I	11-13 Dec, 2018	67
19	Dealing Tax Matter in Government Departments	19-21 Dec, 2018	59
20	M.S. Project	26-28 Dec, 2018	65
21	Financial & Audit Management in Public Sector	01-04 Jan, 2019	47
22	Project Preparation and Management in Public Sector	15-18 Jan, 2019	80

S. No.	Course Name	Dates	No. of Participants
23	Human Resource Management in Public Sector	22-25 Jan, 2019	79
24	Project Management for PDs of PSDP Funded Projects	04-08 Feb, 2019	50
25	Financial Management Procedures/Policies in Public Sector	12-15 Feb, 2019	69
26	Development of Key Performance Indicators (KPIs)	13-15 Mar, 2019	64
27	M.S. Project	20-22 Mar, 2019	60
28	Dealing Tax Matter in Government Departments	27-29 Mar, 2019	54
29	Project Management for PDs of PSDP Funded Projects	01-05 Apr, 2019	49
30	Project Management (PC-I – PC-V)	15-19 Apr, 2019	103
31	A Project Manager's Guide for Government Projects (Customized)	23-25 Apr, 2109	78
32	Project Monitoring and Evaluation System (PMES) (Customized)	29 th Apr, 2019	66
33	M.S. Project	19-21 Jun, 2019	54
34	Public Procurement Policies and PPRA Rules	25-28 Jun, 2019	76
Total Number of Participants			2070

JAWAID AZFAR COMPUTER CENTRE

Jawaid Azfar Computer Centre (JACC) caters for computing requirements of Ministry of Planning, Development & Reform. Main function of JACC include provision of computer hardware, internet services, maintenance support of Local Area Network, Wide Area Network, in-house troubleshooting of hardware, internet/ email issues, software development; creation and maintenance of website of M/o PD&R; training of officers/ staff in I.T., Implementation of E-Office, I.T. support in preparation of presentations for Deputy Chairman, Secretary and Members. composing, formatting and designing of PSDP, Annual Plan, Five Year Plan, Year Book, technical inputs for procurement of IT equipments, technical support conducting video conferencing.

Up-gradation of JACC Project

To achieve the objectives of JACC, a project titled “Up-gradation of JACC” started in August 2006 and is being managed by JACC to date. The aim of this project is to develop and strengthen the I.T. capacity within Planning Commission so that the impact of policies and utilization of allocated resources may be effectively gauged in an improved way. The capacity so developed will assist in implementing the computer-based softwares / tools for effective monitoring the implementation of policies and projects by automating and re-engineering project approval, appraisal, budgeting (PSDP), monitoring processes, electronic communication, website improvement, training of officers / staff and I.T. plan formulation work.

Major activities

Following major activities were carried out during 2018-19:

- Online Recruitment System developed and implemented
- PC-I Automation System developed and implemented
- Revamping and maintaining of Planning Commission Website (www.pc.gov.pk)

- Developed CPEC website (www.cpec.gov.pk)
- Developed Pension Envelope Scheme System
- Conducted the trainings of E-Office Application for all the officers of Economic, Technical Sections, Admin and Projects Wing of the Ministry
- Coordinated with the NITB team for implementation of E-office in Ministry
- All the support was provided (Software & Hardware) required to automate the workflow of the Ministry from physical file movement to E-Filing
- Attended on-desk complaints and handholding of officers and staff of the Ministry, related to E-Office application
- Provided Internet facility at all offices of the Ministry and also in seminars / conferences
- Coordinated and liaise with Internet Service Provider (ISP) for smooth operations of Broadband connections
- Maintained and trouble-shooting of LAN & WAN at P-Block, PPMI Complex, S&T Building
- Managed and monitored network traffic and usage patterns. Also, managed adjustment of traffic to give optimum results
- Configuration and administration of the servers, routers, switches, firewalls, etc.
- Attended customer complaints related to hardware equipment installed at different locations approximately 300+ PCs, 150+ printers, 50 scanners, multimedia projectors & devices, conference systems and other devices
- Composed, designed and formatted PSDP 2019-20, Annual Plan 2019-20, Year Book 2017-18 of the Ministry

- Composed and designed Banners, Titles, etc.
- Composed, edited, formatted and displaying of presentations given by Planning Commission/PD&R to the Prime Minister, National Assembly and Senate Standing Committees, ECNEC, NEC and other high official forums
- Provided I.T. arrangements/multimedia support in all meetings at Auditorium and Committee Rooms of M/o of Planning, Development & Reform
- Coordinated in CDWP, ECNEC and APCC and meetings of Federal Minister, Secretary and all meetings held on daily basis in P-Block

Budgetary allocation

JACC has been allocated Rs.20.160 million on non-development side whereas Rs.100.770 million for its development project titled, “*Up-Gradation of JACC*” in 2018-19.

Work in progress

- Implementation of E-Office
- Establishment of WiFi Network in ‘P’- Block
- Up-gradation of Existing Network
- Establishment of Budget & Accounts Management System
- Member of Performance Evaluation System
- Development of PC-I Automation System across Pakistan (at Federal & Provincial level) including PC-Is to be received online & its further processing online

CHINA PAKISTAN ECONOMIC CORRIDOR

The China-Pakistan Economic Corridor (CPEC) is a long-term development project of the two all-weather friendly neighbours, China and Pakistan. The overall aim of CPEC is to become a “Gateway of Prosperity” for both the countries, and the region at large. CPEC will enhance livelihood of the people, especially in the deprived regions of both the countries. For effective implementation of CPEC projects, both China and Pakistan have designated their respected departments. The designated organization from Chinese side is China’s National Development and Reform Commission (NDRC) that is an International Cooperation Department and the designated organization from Pakistan’s side is Ministry of Planning, Development and Reform (MoPD&R)-China Pakistan Economic Corridor Secretariat (CPECS).

Working Groups of the Joint Coordination Committee (JCC) on Planning, Transport Infrastructure, Energy, Gwadar, Industrial Cooperation and Security have been constituted. Since the signing of the MoU in July 2013, eight (8) meetings of the JCC have been held. A new Joint Working Group has been formed on Socio-Economic Development, International Cooperation and Coordination and Agriculture. The main functions of the CPEC project are:

- To establish/strengthen CPEC Secretariat in the Ministry of Planning, Development and Reform for overall coordination and implementation of CPEC projects/activities in collaboration with the concerned line ministries
- Facilitate, coordinate, monitor and evaluate the programmes and projects under line ministries
- Provide a much-needed platform for multi-sector coordination and a consultative, ‘informed’ approach to trade and transport reforms and policy formulation
- Enhance capacity and provide policy and governance advice to support GoP’s transport and energy infrastructure modernization agenda in the context of regional connectivity

- Enable the related Ministries to use innovative modes of implementing and financing projects and tap modern sources of financing
- Provide secretarial services for procurement of sector specialists for each sector (railways, roads, ports, power and trade projects and the required technical experts)
- To work and coordinate efforts for social sector development of the country, people to people exchanges, ensure transfer of knowledge, provide informed and researched based data to implement CPEC projects in a smooth and steady manner and capture the window of opportunity for structural transformation in Pakistan
- To support coordination with Local / International institutions / Think tanks for preparing policies, research for leveraging Pakistan's SEZ
- To coordinate efforts for developing & implementing of Long Term Plan

CPEC Projects

22 projects worth US\$ 28.6 billion in CPEC portfolio are under implementation. Since August 2018, the Government has broadened the focus of CPEC with emphasis on the following areas:

- Socio-economic development
- Agriculture Modernization and Marketing
- Energy Cooperation
- Transport Infrastructure
- Industrial Cooperation
- Gwadar

Major activities

Main achievements of China Pakistan Economic Corridor (CPEC) during 2018-2019 include:

- Organized Steering Committee meeting on Gwadar Smart Port City Master Plan on 3rd September 2018
- Organized meeting between Minister for PD&R and Vice Chairman NDRC on 9th September 2018
- Monthly CPEC projects progress review meetings conducted
- Organized Prime Minister's visit to China in November 2018
- Organized Joint Working Group meetings (Energy, Infrastructure, Gwadar, Industrial Cooperation, Security, Socio-Economic Development, International Cooperation and Coordination)
- Organized 8th JCC meeting with Chinese counterpart at Beijing, China
- Arranged visit of Chinese Socio Economic Development expert group to Pakistan in Feb-March 2019
- Organized Cabinet Committee meetings on CPEC
- Ground-breaking of Gwadar International Airport inaugurated by the Prime Minister on 29th March 2019
- Ground-breaking of Zhob-Quetta Road (Western Route Project) inaugurated by the Prime Minister on 29th March 2019
- Coordination of Organization of the Prime Minister's visit to China to attend Belt and Road Forum in China in April 2019
- Coordination and Organization of Chinese Vice President Visit to Pakistan in May 2019

- Successfully completed project titled, “660 MW Engro Thar Coal power plant” in June 2019
- MOU on industrial Cooperation signed during the 8th JCC in December 2018. 9 SEZs encompass advantages within 3 years to attract Chinese, Global and Local Investors to:
 - Substitute Imports
 - Promote Export
 - Create Direct/Indirect Jobs (Skilled/semi-skilled)
 - Joint Ventures in; Automobile, Iron & Steel, Textile, IT, Petro Chemicals, Food and Beverage Processing, Light Manufacturing, Electrical Appliances, Mineral Processing and others

Following five SEZs are prioritized by Economic Coordination Committee (ECC) to fast track implementation of Industrial Cooperation under CPEC:

- Rashakai Comprehensive SEZ, Nowshera, KP
- Allama Iqbal Industrial City, Faisalabad
- China Special Economic Zone, Dhabejji, Thatta
- IT Park, Islamabad
- Bostan Industrial Zone, Balochistan

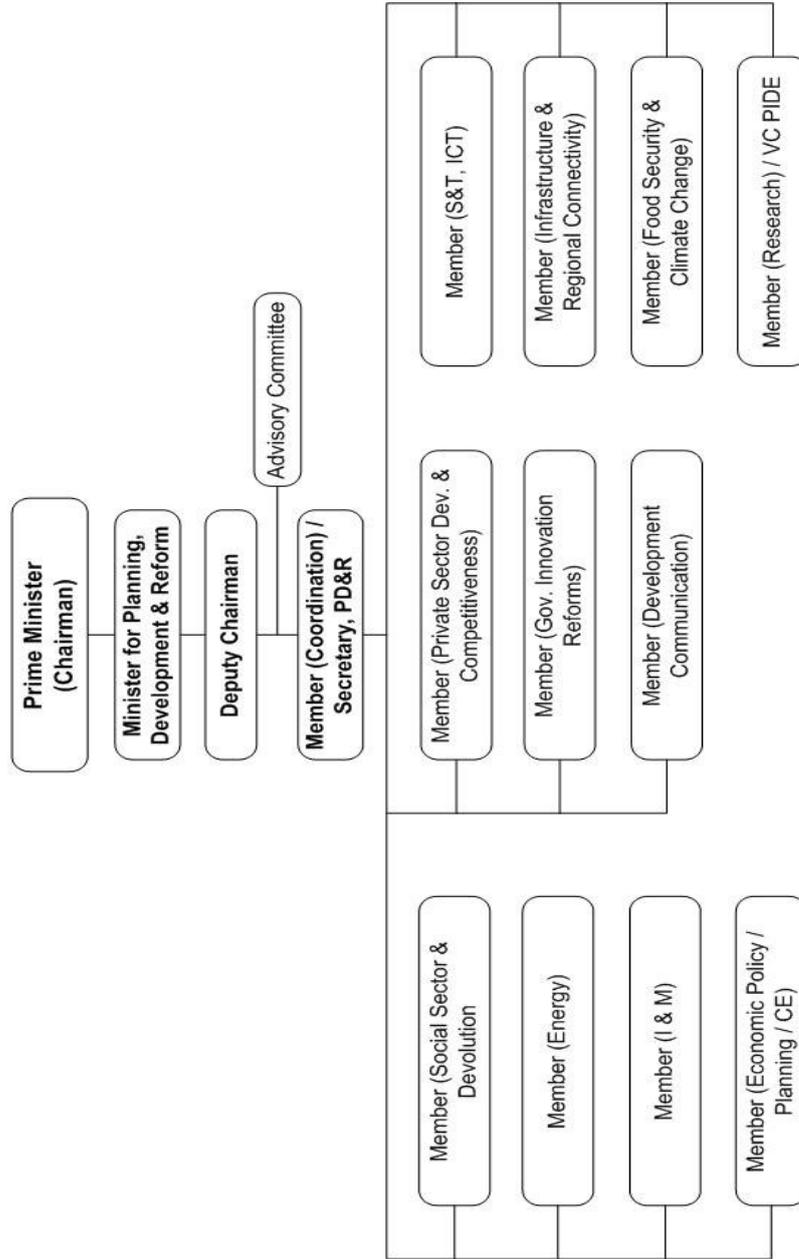
Work in Progress / Future Plans

- Monthly CPEC projects progress review meetings
- Organization and Coordination with all line ministries and provinces for arranging meetings on following Joint Working Group:

- Planning Joint Working Group
- Energy Joint Working Group
- Transport Infrastructure Joint Working Group
- Gwadar Joint Working Group
- Industrial Cooperation Joint Working Group
- Social and Economic Development Joint Working Group
- Agriculture Joint Working Group
- International Cooperation and Coordination Joint Working Group
- 9th Joint Coordination Committee (JCC) meeting between Pakistan and China
- Facilitation and Coordination with Board of Investment (BOI) for the inauguration of four prioritized SEZs
 - Rashakai SEZs, KP
 - Allama Iqbal Industrial City, Faisalabad, Punjab
 - China Special Economic Zone, Dhabejji, Thatta, Sindh
 - IT Park, Islamabad
- Implementation of Agriculture framework under CPEC in coordination of Ministry of National Food Security and Research
- Coordination and implementation of socioeconomic projects under CPEC country-wide
- Establishment of Pak China Business forum

Annex-A

**Planning Commission
(Organogram)**



Annex-B**Structure of the Ministry of Planning,
Development and Reform****I. Administration Wing**

- HRM Wing
- Budget & Accounts Wing
- Special Initiatives Wing
- Administration Wing

II. Economic Sections

- Economic Appraisal Section
- Employment and Research Section
- International Trade and Finance Section
- Macroeconomic Section
- Money, Price and Fiscal Policy Section
- Plan Coordination Section
- Poverty Alleviation Section
- Public Investment Authorisation Section
- Public Investment Programming Section

III. Technical Wings / Sections

- Energy Wing
- Projects Wing
- Agriculture and Food Section
- Devolution and Area Development Section
- Education Section
- Governance Section

- Health Section
- Industries and Commerce Section
- Manpower Section
- Mass Media, Culture, Sports, Tourism and Youth Section
- Nutrition Section
- Physical Planning and Housing Section
- Population and Social Planning Section
- Printing and Publication Section
- Science and Technology Section
- Social Welfare Section
- Transport and Communication Section
- Water Resources Section
- Drawing Section

IV. Attached cells, departments and autonomous bodies

- Pakistan Planning and Management Institute
- Pakistan Institute of Development Economics
- National Logistics Cell
- Afghan Cell
- Jawaid Azfar Computer Centre
- Pakistan Bureau of Statistics